

Note: On completion of the form, please ensure that all supporting documents are attached. Refer to the SARS website for a list of supporting documents.

Nature of Organisation

Select the appropriate type of organisation:

<input type="checkbox"/> Company incorporated under the Companies Act, 2008	Company Registration No. <input type="text"/>	<input type="checkbox"/> Association of Persons
<input type="checkbox"/> Inter-vivos Trust	Trust Registration No. <input type="text"/>	<input type="checkbox"/> Branch of Exempt Foreign Organisation
<input type="checkbox"/> Institutions, board or body established by or under any law	Act Name <input type="text"/>	<input type="checkbox"/> Government of the Republic (National, Provincial or Local Sphere)
<input type="checkbox"/> Testamentary Trust	Trust Registration No. <input type="text"/>	<input type="checkbox"/> Society
		<input type="checkbox"/> United Nation Entity

Date Established (CCYYMMDD)

Organisation Details

Registered Name	<input type="text"/>		
Tel No.	<input type="text"/>	Financial Year End (Month)	Income Tax Ref No. <input type="text"/>
Email	<input type="text"/>		
Website Address	<input type="text"/>		

Physical Address Details

Unit No.	<input type="text"/>	Complex (if applicable)	<input type="text"/>
Street No.	<input type="text"/>	Street / Farm Name	<input type="text"/>
Suburb / District	<input type="text"/>		
City / Town	<input type="text"/>	Country Code	<input type="text"/>
Postal Code	<input type="text"/>		

Postal Address Details

Mark here with an "X" if same as your Physical Address or complete your Postal Address

Is your Postal Address a Street Address?

Y ☐ N ☐

Mark here with an "X" if this is a "Care Of" Address

Postal Agency or Other Sub-unit (if applicable) (e.g. Postnet Suite ID)	<input type="text"/>		
PO Box	<input type="checkbox"/>	Private Bag	<input type="checkbox"/>
		Other PO Special Service (specify)	<input type="text"/>
		Number	<input type="text"/>
Post Office	<input type="text"/>		Country Code <input type="text"/>
Postal Code	<input type="text"/>		
Unit No.	<input type="text"/>	Complex (if applicable)	<input type="text"/>
Street No.	<input type="text"/>	Street / Farm Name	<input type="text"/>
Suburb / District	<input type="text"/>		
City / Town	<input type="text"/>	Country Code	<input type="text"/>
Postal Code	<input type="text"/>		

General

Is your organisation familiar with the FATF recommendations on Money Laundering and Terror Financing i.e. FATF Recommendation 8 and Immediate Outcome 10 on NPOs and Money Laundering/Terror Financing?

Y ☐ N ☐

Non-profit Organisation Registration

Are you a non-profit organisation registered with the NPO Directorate of the Department of Social Development?

Y ☐ N ☐

NPO No.

Does your organisation conduct or intend to conduct any of the following activities?

- Make donations to individuals or organisations outside of South Africa
- Provide humanitarian services outside of South Africa
- Provide charitable services outside of South Africa
- Provide religious services outside of South Africa
- Provide educational services outside of South Africa
- Provide cultural services outside of South Africa

Y ☐ N ☐

Y ☐ N ☐

Y ☐ N ☐

Y ☐ N ☐

Y ☐ N ☐

Y ☐ N ☐

Persons Acting in a Fiduciary Capacity

How many fiduciary responsible persons i.e. Office Bearers (other than the representative taxpayer / public officer) does your organisation have?

Has any fiduciary responsible person or representative taxpayer / public officer of your organisation been disqualified on any grounds, including but not limited to, insolvency, delinquency, misconduct involving dishonesty, theft, fraud, forgery, perjury or any other offence, and the disqualification has not ended as per the provisions of the following?

- Section 6 of the Trust Property Control Act;

Y ☐ N ☐

- Section 25A of the NPO Act; or
- Section 69 of the Companies Act.

Y ☐

N ☐

Y ☐

N ☐

Bank Account Details

Bank Account Status

Account No.

Branch No.

Account Type: Cheque ☐ Savings ☐ Transmission ☐

Bank Name

Branch Name

Account Holder Name (Account name as registered at bank)

Applicable Section of the Income Tax Act

Select the relevant section of the Act.

Section of the Act	Description
<input type="checkbox"/> Section 10(1)(cA)(i)	Institution, board or body established by or under any law
<input type="checkbox"/> Section 10(1)(cA)(ii)	Companies Wholly Owned by one or more Institutions, Boards or Bodies established by or under any law
Number of institutions, boards or bodies holding shares in the company <input type="text"/>	
<input type="checkbox"/> Section 10(1)(cN)	Public benefit organisation approved under section 30 carrying on one or more public benefit activities listed in Part I of the Ninth Schedule
Request for retrospective approval Yes <input type="checkbox"/> No <input type="checkbox"/> Date from which approval is requested (Subject to limitations as per the Act) (CCYYMMDD) <input type="text"/>	
<input type="checkbox"/> Section 10(1)(cO)	Recreational club providing social and recreational amenities or facilities for its members approved under section 30A
Request for retrospective approval Yes <input type="checkbox"/> No <input type="checkbox"/> Date from which approval is requested (Subject to limitations as per the Act) (CCYYMMDD) <input type="text"/>	
<input type="checkbox"/> Section 10(1)(cQ)	Small business funding entity approved under section 30C providing funding for small, medium and micro-sized enterprises
<input type="checkbox"/> Section 10(1)(d)(iii)	Associations approved under section 30B
Please select one of the following <input type="text"/>	
<input type="checkbox"/> Section 10(1)(d)(iv)(bb)	Company, society or other association of persons established to promote the common interests of their members carrying on a particular kind of business, profession or occupation approved under section 30B
<input type="checkbox"/> Section 10(1)(e)(i)(cc)	Association of persons formed solely for managing the collective interests common to all its members in respect of common immovable property
<input type="checkbox"/> Section 18A(1)(a)(i)	Public benefit organisation approved under section 30 carrying on one or more public benefit activity listed in Part II of the Ninth Schedule
<input type="checkbox"/> Section 18A(1)(a)(ii)	Institution, board or body contemplated in section 10(1)(cA)(i) carrying on one or more public benefit activity listed in Part II of the Ninth Schedule
<input type="checkbox"/> Section 18A(1)(b)	Public benefit organisation approved under section 30 providing funds or assets to any public benefit organisation approved under section 18A(1)(a)(i), or any department of government in the Republic in the national, provincial or local sphere approved under section 18A(1)(c)
<input type="checkbox"/> Section 18A(1)(bA)	United Nation Entity carrying on in South Africa any public benefit activity listed in Part II of the Ninth Schedule
Please select one of the following <input type="text"/>	
<input type="checkbox"/> Section 18A(1)(c)	Any department of government of the Republic in the national, provincial, or local sphere contemplated in section 10(1)(a) which will use donations for purpose of any public benefit activity listed in Part II of the Ninth Schedule

Particulars of Unconnected Persons **Accepting Fiduciary Responsibility for the Organisation**

Unconnected Person 1

Surname				Home Tel No.	
First Two Names				Bus Tel No.	
Initials		Date of Birth (CCYYMMDD)		ID No.	
Income Tax Ref No.		Passport No.		Passport Country (e.g. South Africa = ZAF)	
Position Held within Organisation					
Email					

Physical Address Details

Unit No.		Complex (if applicable)	
Street No.		Street / Farm Name	
Suburb / District			
City / Town		Country Code	
Postal Code			

Postal Address Details

Mark here with an "X" if same as your Physical Address or complete your Postal Address

Is your Postal Address a Street Address? Y N Mark here with an "X" if this is a "Care Of" Address

Postal Agency or Other Sub-unit (if applicable) (e.g. Postnet Suite ID)				
PO Box	<input type="checkbox"/>	Private Bag	<input type="checkbox"/>	
Other PO Special Service (specify)		Number		
Post Office			Country Code	
Postal Code				
Unit No.		Complex (if applicable)		
Street No.		Street / Farm Name		
Suburb / District				
City / Town		Country Code		
Postal Code				

Particulars of Unconnected Persons **Accepting Fiduciary Responsibility for the Organisation**

Unconnected Person 2

Surname				Home Tel No.	
First Two Names				Bus Tel No.	
Initials		Date of Birth (CCYYMMDD)		ID No.	
Income Tax Ref No.		Passport No.		Passport Country (e.g. South Africa = ZAF)	
Position Held within Organisation					
Email					

Physical Address Details

Unit No.		Complex (if applicable)	
Street No.		Street / Farm Name	
Suburb / District			
City / Town		Country Code	
Postal Code			

Postal Address Details

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PO Box <input type="checkbox"/>	Private Bag <input type="checkbox"/>	Other PO Special Service (specify)	Number
Post Office			Country Code
Postal Code			
Unit No.		Complex (if applicable)	
Street No.		Street / Farm Name	
Suburb / District			
City / Town		Country Code	
Postal Code			

Particulars of Unconnected Persons **Accepting Fiduciary Responsibility for the Organisation**

Unconnected Person 3

Surname				Home Tel No.	
First Two Names				Bus Tel No.	
Initials		Date of Birth (CCYYMMDD)		ID No.	
Income Tax Ref No.		Passport No.		Passport Country (e.g. South Africa = ZAF)	
Position Held within Organisation					
Email					

Physical Address Details

Unit No.		Complex (if applicable)			
Street No.		Street / Farm Name			
Suburb / District					
City / Town			Country Code		
Postal Code					

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Post Office				Number	
Post Office				Country Code	
Postal Code					
Unit No.		Complex (if applicable)			
Street No.		Street / Farm Name			
Suburb / District					
City / Town			Country Code		
Postal Code					

Public Benefit Activities for Purposes of Section 30 listed in Part I of the Ninth Schedule to the Income Tax Act

Select one or more of the following public benefit activities which are the sole or principal object of the organisation

1. Welfare and Humanitarian

- ☐ (a) The care or counseling of, or the provision of education programmes relating to, abandoned, abused, neglected, orphaned or homeless children.
- ☐ (b) The care or counseling of poor and needy persons where more than 90 per cent of those persons to whom the care or counseling are provided are over the age of 60.
- ☐ (c) The care or counseling of, or the provision of education programmes relating to, physically or mentally abused and traumatized persons.
- ☐ (d) The provision of disaster relief.
- ☐ (e) The rescue or care of persons in distress.
- ☐ (f) The provision of poverty relief.
- ☐ (g) Rehabilitative care or counseling or education of prisoners, former prisoners and convicted offenders and persons awaiting trial.
- ☐ (h) The rehabilitation, care or counseling of persons addicted to a dependence-forming substance or the provision of preventative and education programmes regarding addiction to dependence-forming substances.
- ☐ (i) Conflict resolution, the promotion of reconciliation, mutual respect and tolerance between the various peoples of South Africa.
- ☐ (j) The promotion or advocacy of human rights and democracy.
- ☐ (k) The protection of the safety of the general public.
- ☐ (l) The promotion or protection of family stability.
- ☐ (m) The provision of legal services for poor and needy persons.
- ☐ (n) The provision of facilities for the protection and care of children under school-going age of poor and needy parents.
- ☐ (o) The promotion or protection of the rights and interests of, and the care of, asylum seekers and refugees.
- ☐ (p) Community development for poor and needy persons and anti-poverty initiatives, including —
 - (i) the promotion of community-based projects relating to self-help, empowerment, capacity building, skills development or anti-poverty;
 - (ii) the provision of training, support or assistance to community-based projects contemplated in item (i); or
 - (iii) the provision of training, support or assistance to emerging micro enterprises to improve capacity to start and manage businesses, which may include the granting of loans on such conditions as may be prescribed by the Minister by way of regulation.
- ☐ (q) The promotion of access to media and a free press.

2. Health Care

- ☐ (a) The provision of health care services to poor and needy persons.
- ☐ (b) The care or counseling of terminally ill persons or persons with a severe physical or mental disability, and the counseling of their families in this regard.
- ☐ (c) The prevention of HIV infection, the provision of preventative and education programmes relating to HIV/AIDS.
- ☐ (d) The care, counseling or treatment of persons afflicted with HIV/AIDS, including the care or counseling of their families and dependants in this regard.
- ☐ (e) The provision of blood transfusion, organ donor or similar services.
- ☐ (f) The provision of primary health care education, sex education or family planning.

3. Land and Housing

- ☐ (a) The development, construction, upgrading, conversion or procurement of housing units for the benefit of persons whose monthly household income is equal to or less than R15 000 or any greater amount determined by the Minister of Finance by notice in the Gazette after consultation with the Minister of Housing.
- ☐ (b) The development, servicing, upgrading or procurement of stands, or the provision of building materials, for purposes of the activities contemplated in subparagraph (a).
- ☐ (c) The provision of residential care for retired persons, where —
 - (i) more than 90 per cent of the persons to whom the residential care is provided are over the age of 60 and nursing services are provided by the organisation carrying on such activity; and
 - (ii) residential care for retired persons who are poor and needy is actively provided by that organisation without full recovery of cost.
- ☐ (d) Building and equipping of —
 - (i) clinics or crèches for the benefit of the poor and needy; or
 - (ii) community centres, sport facilities or other facilities of a similar nature for the benefit of the poor and needy.
- ☐ (e) The promotion, facilitation and support of access to land and use of land, housing and infrastructural development for promoting official land reform programmes.
- ☐ (f) Granting of loans for purposes of subparagraph (a) or (b), and the provision of security or guarantees in respect of such loans, subject to such conditions as may be prescribed by the Minister by way of regulation.
- ☐ (g) The protection, enforcement or improvement of the rights of poor and needy tenants, labour tenants or occupiers, to use or occupy land or housing.
- ☐ (h) The provision of training, support or assistance to emerging farmers in order to improve capacity to start and manage agricultural operations.

Public Benefit Activities for Purposes of Section 30 listed in Part I of the Ninth Schedule to the Income Tax Act (Continued)

4. Education and Development

- ☐ (a) The provision of education by a "school" as defined in the South African Schools Act, 1996, (Act No. 84 of 1996).
- ☐ (b) The provision of "higher education" by a "higher education institution" as defined in terms of the Higher Education Act, 1997, (Act No. 101 of 1997).
- ☐ (c) "Adult education and training", as defined in the Adult Education and Training Act, 2000, (Act No. 52 of 2000), including literacy and numeracy education
- ☐ (d) "Continuing education and training" provided by a "private college" as defined in the Continuing Education and Training Colleges Act, 2006 (Act No. 16 of 2006), which is registered in terms of that Act.
- ☐ (e) Training for unemployed persons with the purpose of enabling them to obtain employment.
- ☐ (f) The training or education of persons with a severe physical or mental disability.
- ☐ (g) The provision of bridging courses to enable educationally disadvantaged persons to enter a higher education institution as envisaged in subparagraph (b).
- ☐ (h) The provision of educare or early childhood development services for pre-school children.
- ☐ (i) Training of persons employed in the national, provincial and local spheres of government, for purposes of capacity building in those spheres of government.
- ☐ (j) The provision of school buildings or equipment for public schools and educational institutions engaged in public benefit activities contemplated in subparagraphs (a) to (h).
- ☐ (k) Career guidance and counseling services provided to persons attending any school or higher education institution as envisaged in subparagraphs (a) and (b).
- ☐ (l) The provision of hostel accommodation to students of a public benefit organisation contemplated in section 30 or an institution, board or body contemplated in section 10(1)(cA)(i), carrying on activities envisaged in subparagraphs (a) to (g).
- ☐ (m) Programmes addressing needs in education provision, learning, teaching, training, curriculum support, governance, whole school development, safety and security at schools, pre-schools or educational institutions as envisaged in subparagraphs (a) to (h).
- ☐ (n) Educational enrichment, academic support, supplementary tuition or outreach programmes for the poor and needy.
- ☐ (o) The provision of scholarships, bursaries, awards and loans for study, research and teaching on such conditions as may be prescribed by the Minister by way of regulation in the Gazette.
- ☐ (p) The provision or promotion of educational programmes with respect to financial services and products, carried on under the auspices of a public entity listed under Schedule 3A of the Public Finance Management Act, 1999 (Act No. 1 of 1999).
- ☐ (q) The provision, to the general public, of education and training programmes and courses that are administered and accredited by entities contemplated in paragraph (r).
- ☐ (r) The administration, provision and publication of qualification and certification services by industry organisations recognised by an industry specific organisation and its qualifications accredited by the Quality Council for Trades and Occupations established in 2010 in terms of the Skills Development Act, 1998 (Act No. 97 of 1998)

5. Religion, Belief or Philosophy

- ☐ (a) The promotion or practice of religion which encompasses acts of worship, witness, teaching and community service based on a belief in a deity.
- ☐ (b) The promotion and/or practice of a belief.
- ☐ (c) The promotion of, or engaging in, philosophical activities.

6. Cultural

- ☐ (a) The advancement, promotion or preservation of the arts, culture or customs.
- ☐ (b) The promotion, establishment, protection, preservation or maintenance of areas, collections or buildings of historical or cultural interest, national monuments, national heritage sites, museums, including art galleries, archives and libraries.
- ☐ (c) The provision of youth leadership or development programmes.

7. Conservation, Environment and Animal Welfare

- ☐ (a) Engaging in the conservation, rehabilitation or protection of the natural environment, including flora, fauna or the biosphere.
- ☐ (b) The care of animals, including the rehabilitation, or prevention of the ill-treatment of animals.
- ☐ (c) The promotion of, and education and training programmes relating to, environmental awareness, greening, clean-up or sustainable development projects.
- ☐ (d) The establishment and management of a transfrontier area, involving two or more countries, which—
 - (i) is or will fall under a unified or coordinated system of management without compromising national sovereignty; and
 - (ii) has been established with the explicit purpose of supporting the conservation of biological diversity, job creation, free movement of animals and tourists across the international boundaries within the peace park, and the building of peace and understanding between the nations concerned.

8. Research and Consumer Rights

- ☐ (a) Research including agricultural, economic, educational, industrial, medical, political, social, scientific and technological research.
- ☐ (b) The protection and promotion of consumer rights and the improvement of control and quality with regard to products or services.

9. Sport

- ☐ The administration, development, co-ordination or promotion of sport or recreation in which the participants take part on a nonprofessional basis as a pastime.

10. Providing of Funds, Assets or Other Resources

The provision of—

- ☐ (a) funds, assets, services or other resources by way of donation;
- ☐ (b) assets or other resources by way of sale for a consideration not exceeding the direct cost to the organisation providing the assets or resources;
- ☐ (c) funds by way of loan at no charge; or
- ☐ (d) assets by way of lease for an annual consideration not exceeding the direct cost to the organisation providing the asset divided by the total useful life of the asset, to any –
 - (i) public benefit organisation which has been approved in terms of section 30;
 - (ii) institution, board or body contemplated in section 10(1)(cA)(i), which conducts one or more public benefit activities in this part (other than this paragraph);
 - (iii) association of persons carrying on one or more public benefit activity contemplated in this part (other than this paragraph), in the Republic; or
 - (iv) department of state or administration in the national or provincial or local sphere of government of the Republic, contemplated in section 10(1)(a).

11. General

- ☐ (a) The provision of support services to, or promotion of the common interests of public benefit organisations contemplated in section 30 or institutions, boards or bodies contemplated in section 10(1)(cA)(i), which conduct one or more public benefit activities contemplated in this part.
- ☐ (b) The bid to host or hosting of any international event approved by the Minister for purposes of this paragraph, having regard to -
 - (i) the foreign participation in that event; and
 - (ii) the economic impact that event may have on the country as a whole.
- ☐ (c) The promotion, monitoring or reporting of development assistance for the poor and needy.
- ☐ (d) The provision of funds to an organisation -
 - (i) which is incorporated, formed or established in any country other than the Republic;
 - (ii) which is exempt from tax on income in that other country;
 - (iii) the sole or principal object of which is the carrying on of one or more activities that would qualify as public benefit activities listed in Part I of this Schedule if carried on in the Republic; and
 - (iv) that carries on each of its activities -
 - (aa) in a non-profit manner;
 - (bb) with altruistic or philanthropic intent;
 - (cc) in a manner which does not directly or indirectly promote the economic self-interest of any fiduciary or employee of the organisation other than by way of reasonable remuneration; and
 - (dd) for the benefit of, or is widely accessible to the general public of that country including any sector thereof (other than small and exclusive groups).

Public Benefit Activities for Purposes of Section 18A listed in Part II of the Ninth Schedule to the Act

Select one or more of the following public benefit activities which are the sole or principal object of the organisation

1. Welfare and Humanitarian

- ☐ (a) The care or counseling of, or the provision of education programmes relating to, abandoned, abused, neglected, orphaned or homeless children.
- ☐ (b) The care or counseling of poor and needy persons where more than 90 per cent of those persons to whom the care or counseling are provided are over the age of 60.
- ☐ (c) The care or counseling of, or the provision of education programmes relating to, physically or mentally abused and traumatized persons.
- ☐ (d) The provision of disaster relief.
- ☐ (e) The rescue or care of persons in distress.
- ☐ (f) The provision of poverty relief.
- ☐ (g) Rehabilitative care or counseling or education of prisoners, former prisoners and convicted offenders and persons awaiting trial.
- ☐ (h) The rehabilitation, care or counseling of persons addicted to a dependence-forming substance or the provision of preventative and education programmes regarding addiction to dependence-forming substances.
- ☐ (i) Conflict resolution, the promotion of reconciliation, mutual respect and tolerance between the various peoples of South Africa.
- ☐ (j) The promotion or advocacy of human rights and democracy.
- ☐ (k) The protection of the safety of the general public.
- ☐ (l) The promotion or protection of family stability.
- ☐ (m) The provision of legal services for poor and needy persons.
- ☐ (n) The provision of facilities for the protection and care of children under school-going age of poor and needy parents.
- ☐ (o) The promotion or protection of the rights and interests of, and the care of, asylum seekers and refugees.
- ☐ (p) Community development for poor and needy persons and anti-poverty initiatives, including —
 - (i) the promotion of community-based projects relating to self-help, empowerment, capacity building, skills development or anti-poverty;
 - (ii) the provision of training, support or assistance to community-based projects contemplated in item (i); or
 - (iii) the provision of training, support or assistance to emerging micro enterprises to improve capacity to start and manage businesses, which may include the granting of loans on such conditions as may be prescribed by the Minister by way of regulation.
- ☐ (q) The promotion of access to media and a free press.

2. Health Care

- ☐ (a) The provision of health care services to poor and needy persons.
- ☐ (b) The care or counseling of terminally ill persons or persons with a severe physical or mental disability, and the counseling of their families in this regard.
- ☐ (c) The prevention of HIV infection, the provision of preventative and education programmes relating to HIV/AIDS.
- ☐ (d) The care, counseling or treatment of persons afflicted with HIV/AIDS, including the care or counseling of their families and dependants in this regard.
- ☐ (e) The provision of blood transfusion, organ donor or similar services.
- ☐ (f) The provision of primary health care education, sex education or family planning.

3. Education and Development

- ☐ (a) The provision of education by a "school" as defined in the South African Schools Act, 1996, (Act No. 84 of 1996).
- ☐ (b) The provision of "higher education" by a "higher education institution" as defined in terms of the Higher Education Act, 1997, (Act No. 101 of 1997).
- ☐ (c) "Adult education and training", as defined in the Adult Education and Training Act, 2000, (Act No. 52 of 2000), including literacy and numeracy education.
- ☐ (d) "Continuing education and training" provided by a "private college" as defined in the Continuing Education and Training Colleges Act, 2006 (Act No. 16 of 2006), which is registered in terms of that Act.
- ☐ (e) Training for unemployed persons with the purpose of enabling them to obtain employment.
- ☐ (f) The training or education of persons with a severe physical or mental disability.
- ☐ (g) The provision of bridging courses to enable educationally disadvantaged persons to enter a higher education institution as envisaged in subparagraph (b).
- ☐ (h) The provision of educare or early childhood development services for pre-school children.
- ☐ (i) The provision of school buildings or equipment for public schools and educational institutions engaged in public benefit activities contemplated in subparagraphs (a) to (h).
- ☐ (j) Programmes addressing needs in education provision, learning, teaching, training, curriculum support, governance, whole school development, safety and security at schools, pre-schools or educational institutions as envisaged in subparagraphs (a) to (b).
- ☐ (k) Educational enrichment, academic support, supplementary tuition or outreach programmes for the poor and needy.
- ☐ (l) Training of persons employed in the national, provincial and local spheres of government, for purposes of capacity building in those spheres of government.
- ☐ (m) Career guidance and counseling services provided to persons attending any school or higher education institution as envisaged in subparagraphs (a) and (b).

Public Benefit Activities for Purposes of Section 18A listed in Part II of the Ninth Schedule to the Income Tax Act (Continued)

3. Education and Development (Continued)

- ☐ (n) The provision of hostel accommodation to students of a public benefit organisation contemplated in section 30 or an institution, board or body contemplated in section 10(1)(cA)(i), carrying on activities envisaged in subparagraphs (a) to (g).
- ☐ (o) The provision of scholarships, bursaries, awards and loans for study, research and teaching on such conditions as may be prescribed by the Minister by way of regulation in the Gazette.
- ☐ (p) The provision or promotion of educational programmes with respect to financial services and products, carried on under the auspices of a public entity listed under Schedule 3A of the Public Finance Management Act.

4. Conservation, Environment and Animal Welfare

- ☐ (a) Engaging in the conservation, rehabilitation or protection of the natural environment, including flora, fauna or the biosphere.
- ☐ (b) The care of animals, including the rehabilitation, or prevention of the ill-treatment of animals.
- ☐ (c) The promotion of, and education and training programmes relating to, environmental awareness, greening, clean-up or sustainable development projects.
- ☐ (d) The establishment and management of a transfrontier area, involving two or more countries, which—
 - (i) is or will fall under a unified or coordinated system of management without compromising national sovereignty; and
 - (ii) has been established with the explicit purpose of supporting the conservation of biological diversity, job creation, free movement of animals and tourists across the international boundaries of the peace park, and the building of peace and understanding between the nations concerned.

5. Land and Housing

- ☐ (a) The development, construction, upgrading, conversion or procurement of housing units for the benefit of persons whose monthly household income is equal to or less than R15 000 or any greater amount determined by the Minister of Finance by notice in the Gazette after consultation with the Minister of Housing.
- ☐ (b) The development, servicing, upgrading or procurement of stands, or the provision of building materials, for purposes of the activities contemplated in subparagraph (a).
- ☐ (c) Building and equipping of clinics or crèches for the benefit of the poor and needy.
- ☐ (d) The protection, enforcement or improvement of the rights of poor and needy tenants, labour tenants or occupiers, to use or occupy land or housing.
- ☐ (e) The promotion, facilitation and support of access to land and use of land, housing and infrastructural development for promoting official land reform programmes.

Activities and Operations

A detailed narrative description of all the activities of the organisation must be provided. List each activity separately in the order of importance based on the relative time (indicate the percentage of time) and other resources devoted to the activity. A detailed description of the day to day activities, how each activity furthers the sole or principal object of the organisation, who will benefit from the activities, when was or will the activity be initiated, and where and by whom the activity will be conducted, must be included.

Group Registration – Only Applicable to Organisations Applying for Approval as a PBO Under Section 30 or 18A of the Act

Is this application in respect of a group registration?

Y N

If "YES", the following must be answered:

Are the individual organisations within the group supervised by a regulating or co-ordinating body that takes responsibility for group of organisations?

Y N

Do all the individual organisations within the group conduct the same approved PBA listed in the Ninth Schedule?

Y N

Do all the individual organisations within the group share a common purpose?

Y N

Are consolidated annual financial statements prepared for the group of organisations?

Y N

Particulars of Representative Taxpayer

Capacity:	Treasurer	Director	Trustee	Public Officer	Member	Accounting Officer	Curator / Liquidator / Executor / Administrator (Estates)	Accounting Authority (Chief Executive Officer or Head of Department)	Chief Financial Officer
Surname	<input type="text"/>								
First Name	<input type="text"/>								
Other Name	<input type="text"/>								
Initials	<input type="text"/>	Date of Birth (CCYYMMDD)	<input type="text"/>	Date of Appointment (CCYYMMDD)	<input type="text"/>	ID No.	<input type="text"/>		
Passport/ Permit No.	<input type="text"/>			Passport Country (e.g. South Africa = ZAF)	<input type="text"/>	Passport Issue Date (CCYYMMDD)	<input type="text"/>		
Bus Tel No.	<input type="text"/>		Cell No.	<input type="text"/>		Income Tax Ref No.	<input type="text"/>		
Email	<input type="text"/>								

Tax Practitioner Details

Registration Status	<input type="text"/>	Registration No.	<input type="text"/>	Appointment Date (CCYYMMDD)	<input type="text"/>
Controlling Body	<input type="text"/>				
	<input type="text"/>				
Bus Tel No.	<input type="text"/>	Cell No.	<input type="text"/>		
Email	<input type="text"/>				

Signatures of Unconnected Persons Accepting Fiduciary Responsibility for the Organisation

Declaration

Date (CCYYMMDD)

Surname	<input type="text"/>		
Initials	<input type="text"/>	Capacity	<input type="text"/>
Surname	<input type="text"/>		
Initials	<input type="text"/>	Capacity	<input type="text"/>
Surname	<input type="text"/>		
Initials	<input type="text"/>	Capacity	<input type="text"/>

Signature

Signature

Signature

Declaration

I declare that to the best of my knowledge the information in this form is true and correct and meets the requirements of any legislation as administered by SARS.

Signature

Date (CCYYMMDD)

For enquiries go to www.sars.gov.za or call 0800 00 7277