



# eBOOKING <u>SARS External</u> Guide

## BOOK AN APPOINTMENT AT SARS



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## 1 SUMMARY

• The purpose of this document is to assist registered taxpayers, representatives and tax practitioners to book an appointment with SARS using the online eBooking form.

## 2 INTRODUCTION

- The SARS eBooking system enables you to book an appointment with SARS, if you require our assistance. This is part of our drive to improve service to you.
- For virtual appointments:

- <sup>D</sup> If you choose a **telephonic** engagement, a SARS official will call you on the date and time that you choose on the booking form.
- If you choose a video engagement, a SARS official will email a link to you to join a video meeting on the date and time that you choose on the booking form. Microsoft Teams is the preferred video conferencing tool used by SARS.
- Depending on demand, temporary pop-up branches and Mobile Tax Units (MTU's) will be created for specific dates and durations to service taxpayers at venues such as malls, shopping centres, etc. The temporary pop-up branches and MTU's will cater for scheduled walk-ins (i.e. eBooking appointments) and unscheduled walk-ins).
- **Note:** if you do not have access to the internet, you can use one of the following options to arrange an appointment with SARS
  - Call the SARS Contact Centre on 0800 00 7277. A SARS official will book an appointment on your behalf.
    - Send an SMS to **47277** (iSARS) with the information and format described below:
      - **BOOKING** (Space) Your ID number or Passport number or Asylum number
      - E.g. Booking 1234567890123 OR Booking A029999998
      - A SARS official will call you back to book an appointment on your behalf
      - This SMS service is only available to taxpayers/representatives who are registered for Personal Income Tax (PIT). This service is not available to tax practitioners.

## **3** IMPORTANT INFORMATION TO NOTE WHEN USING THIS SERVICE

- You must have a valid tax reference number to make a booking.
  - The following will be accepted:
    - Personal income tax refence number
    - Company income tax reference number
    - PAYE reference number
    - VAT reference number
  - If you do not have a personal income tax number, you can <u>register as an eFiler</u> and SARS will automatically register you for personal income tax and allocate a tax reference number.
- Bookings using customs and excise client numbers are not accommodated at this stage.
- The eBooking service is not offered to taxpayers registered at the following specialised units in SARS:
  - Large Business
  - High Net Worth Individual
  - Restricted Taxpayer Unit
- Non-South African's will be allowed to make a booking using foreign passport numbers. South African citizens must use their identity numbers when making a booking.

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#### • and time that:

- Is more than 60 days in advance from the current date; or
- Earlier than 48 hours from the current date; or
- Falls on a public holiday; or
- Falls on a weekend (unless otherwise stated by SARS).
- The online calendar will display available appointments for the next 60 days. You can only book one appointment at a time. This is to ensure that all taxpayers get a fair chance to make an eBooking.
  - Tax Practitioners will be allowed to make multiple bookings, however only one active booking will be allowed per taxpayer.
- If a booking is made after 4pm on a Thursday or from a Friday to Sunday, the system will display the next available appointments from the following Tuesday.
- There may be instances where the timeslot that is most convenient for you is not available. This will occur when that slot has already been fully booked by other taxpayers.
- The following appointment methods are available for you to interact with SARS:
  - video this option is only applicable to:
    - o Individuals
    - Tax practitioners
    - Company/trust/entity representatives
  - Telephonic Engagement this option is applicable to:
    - o Individuals
    - Tax practitioners (for ITR12 return submission only)
    - Company/trust/entity representatives
  - Walk-ins at a SARS Branch, temporary Pop-up Branch and Mobile Tax Unit
- Virtual appointments for submission of individual income tax returns (ITR12s) are limited to telephonic engagements only.
- **Note:** If you book a video or telephonic engagement with us, please do not walk into a branch office on the day of your appointment. We will contact you via Microsoft Teams or telephonically on the day of your virtual appointment.
- For video appointments, you require internet connectivity and a device with a camera (e.g. a smartphone with a camera or computer with a webcam) to engage with a SARS official.
- An eBooking case number will be allocated for each appointment made.
- You will be required to upload supporting documents to book an appointment. After you receive confirmation of your appointment, you can use the '<u>SARS Online Query System</u>' to upload any additional supporting documents related to the reason for your appointment.
  - To view the type of supporting documents applicable to the various appointment reasons:
    - Log on to the SARS website
    - Select 'Contact Us'
    - Select 'Make an Appointment'
    - Click on the link "Please see the required supporting documents for your specific appointment here"
    - **Please note**: this list is not exhaustive. SARS may request additional information from you.
  - To upload supporting documents:
    - Log on to the SARS website
    - Select 'Contact Us'

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- Select 'Submit Supporting Documents'
- Complete the taxpayer information in the applicable fields
- In the 'case number' field insert the eBooking case number that you received for your appointment.



Note: You are also required to upload additional information for authentication. This is intended for your protection and will help us verify if we are transacting with the authorised person on the day of the appointment: Examples:

Individuals	Tax Practitioners	Representatives
Copy of ID	<ul> <li>Copy of the tax practitioner's ID</li> <li>Copy of the taxpayer's ID</li> <li>Power of attorney</li> </ul>	<ul> <li>Copy of the representative's ID</li> <li>Copy of the taxpayer's ID</li> <li>Copy of the power of attorney</li> </ul>

- The Requestor can cancel a booking prior to the appointment date and time and request a new appointment date and time.
- We will send you an email/SMS to remind you of the appointment you scheduled.
- On the day of your appointment:
  - Ensure that you have all the necessary documentation with you
  - If you booked an appointment for a telephonic engagement, ensure that you are available to answer the call from SARS at the time you selected
  - If you booked a video appointment, please join the video meeting at the time you selected
  - If you fail to honour the booking, you will forfeit your appointment and will have to make a new eBooking
  - You will be assisted by the next available SARS consultant. You will not be able to request assistance from a specific consultant.
- This service is compatible with the following browsers:
  - Chrome
  - Internet Explorer IE11 or higher versions
  - FireFox
  - Edge
  - Safari

## 4 EASY STEPS TO BOOK AN APPOINTMENT

- You can access the eBooking form via:
  - eFiling

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- The SARS Mobi App
  - The SARS website (www.sars.gov.za). Select the following:
    - o 'Contact Us'
    - o 'Make an Appointment'
    - Click on the link to open the booking form.
- Follow the steps described in the sections below to complete the form.

## 4.1 COMPLETE REQUESTOR DETAILS

• Please mark the checkbox on the form to indicate if the person who will be attending the session is hearing impaired.

🕅 Hearing Impaired

Please mark this checkbox if the person that will be attending the session is hearing impaired.



## 4.1.1 REQUESTOR TYPES

- The eBooking form will be customised according to the options selected in this section.
  - 'Individual':
    - o Indicate if you are an individual making a booking for yourself
    - 'SMME Sole Proprietor:
      - Select 'Yes' if you are a Small, Medium, and Micro Enterprise (SMME) Sole Proprietor.
      - If you want to book an appointment <u>on behalf of</u> an SMME, please refer to the section (<u>Requestor Type : Tax Practitioner</u>).
  - 'Tax Practitioner':
    - Indicate if you are a registered tax practitioner making a booking on behalf of a company, trust or individual
  - 'Representative':
    - Indicate if you are the registered representative making a booking on behalf of a company or trust or individual

eBooking	
Capture Details	
Hearing Impaired Please mark this checkbox if the person that will be attending the session is hearing	
impaired.	Individual SMME Sole Proprietor
Requestor Details	 Tax Practitioner
Requestor Type *	Representative
Email Address * Mobile Number *	
Alternative Number	
CLEAR	

• **Note:** The fields completed on the form will differ for individuals, representatives and tax practitioners (see steps below).

#### 4.1.2 ID TYPES

- The identification details completed on the form will be used for authentication.
- The **ID Types** described below can be selected on the eBooking form.
  - 'South African ID Number'
    - If you are a South African, insert your ID Number '
  - 'Asylum Seeker Number'
    - Insert your Asylum Number.
  - 'Passport Number'
    - o If you are <u>not</u> a South African, insert your foreign passport number
    - 'Passport Date of Issue'



- This field will be activated when a passport number is entered
  - Click on the dropdown arrow and select the passport date of issue from the online calendar
- A permit number may also be inserted in this field.
- 'Passport Country of Issue'
  - This field will be activated when a passport number/permit number is entered
    - Select the country of issue from the dropdown menu.

ID Type *	•	South African ID Number
	South African ID Number Asylum Seeker Number Passport Number	Asylum Seeker Number  Asylum Number * Tax Reference Number *
		ID Type*       Passport Number         Passport Number *       Passport Number *         Passport Date of Issue *       Image: Country of Issue *

#### 4.1.3 REQUESTOR TYPE : INDIVIDUAL

- If you are an individual booking an appointment for yourself, select the applicable '<u>ID Type</u>' from the dropdown menu.
- 'Tax Reference Number'
  - If you entered a passport number or a South African ID number, SARS will use this number to automatically retrieve your tax reference number.
  - If the ID type is 'Asylum Seeker Number' please enter the tax reference number as well.
- 'Email Address'
  - Insert your email address.

#### • 'Mobile number'

- Insert your mobile number.
- 'Alternative Number'
  - Please capture an alternate contact number, for us to contact you on the day of the appointment, should your mobile number be unavailable.



South African Revenue Service	eBooking
Capture Details	
<ul> <li>Hearing Impaired</li> <li>Please mark this checkbox if</li> <li>Requestor Details</li> </ul>	ne person that will be attending the session is hearing impaired.
Requestor Type *	
ID Type *	~
Email Address *	Mobile Number *
Alternative Number	$\odot$

## 4.1.4 REQUESTOR TYPE : SMME SOLE PROPRIETOR

• If you are SMME Sole Proprietor select the applicable '<u>ID Type</u>' from the dropdown menu.

### • 'Tax Reference Number'

- If you completed a passport number or a South African ID number, SARS will use this number to automatically retrieve your tax reference number.
- If the ID type is 'Asylum Seeker Number' please complete the tax reference number field.

#### 'Email Address'

Insert your email address.

#### • 'Mobile number'

Insert your mobile number.

#### • 'Alternative Number'

 Please insert an alternate contact for us to contact you on the day of appointment, should your mobile number be unavailable.



South African Revenue Service	eBo	oking
Capture Details		
<ul> <li>Hearing Impaired</li> <li>Please mark this checkbox if the second sec</li></ul>	he person that will be	attending the session is hearing impaired.
Requestor Details		
Requestor Type *SMME Sole Proprietor	•	
ID Type *	•	
Email Address *		Mobile Number *
Alternative Number	0	

## 4.1.5 REQUESTOR TYPE : REPRESENTATIVE

#### • 'Representative Type':

- If you are the registered representative appointed with full rights to act on behalf of the entity, select 'Registered Representative' from the drop-down list and complete the '<u>ID Type</u>.'
- If you have once-off permission to represent the entity, select 'Once-Off Mandate' from the dropdown list and complete your:
  - o 'Title'
  - o **'Name**'
  - o 'Surname'
  - o <u>'ID Type</u>'
- Select the 'Entity Type' that you are representing and complete the following information:
  - For 'Individual':
    - 'ID Type'

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- For 'Company':
  - 'Company Registration Number'
  - For '**Trust**':

- o 'Trust Type'
  - Inter-vivos Trust
    - Testamentary Trust
  - Foreign Trust (Non-Resident Trust)
  - Collective Investment Schemes in Securities
  - Special Trust Type A Inter-vivos
  - Special Trust Type A Testamentary
  - Special Trust Type B Testamentary
- o 'Trust Registration Number'

#### • 'Tax Reference Number'

- If the entity type is 'Individual' and the ID type is 'Asylum Seeker Number' please complete the tax reference number field.
- If the entity type is 'Trust' please complete the income tax reference number field
- For all other entity and ID types, SARS will use the passport number/South African ID number/company registration number to retrieve the tax reference number.



#### • 'Will the Representative attend the appointment?'

- If 'No', complete the '<u>ID Type</u>' and details of the 'Delegated Representative who will attend the appointment'
- Note: this question does not apply to representatives with a once-off mandate.

#### • 'Email Address'

 Insert the email address of the representative/delegated representative who will attend the appointment.

#### 'Mobile number'

 Insert the mobile number of the representative/delegated representative who will attend the appointment.

#### • 'Alternative Number'

 Please insert an alternate contact for us to contact you on the day of appointment, should the above mobile number be unavailable.

South African Revenue Service eBooking	
Capture Details	C Requestor Type * C Representative Type *
<ul> <li>Hearing Impaired</li> <li>Please mark this checkbox if the person that will be attending the session is hearing impaired.</li> </ul>	Representative     Registered Representative       ID Type *     •
Requestor Details	Once-Off Mandate
Requestor Type *	Requestor Type * Representative Type * Once-Off Mandate
Taxpayer Details	Title *   Name *
Entity Type *	ID Type *
Will the Representative attend the appointment? Yes  No	Individual Company
Email Address * Mobile Number *	Trust
Alternative Number	

#### 4.1.6 REQUESTOR TYPE : TAX PRACTITIONER

- If you are a tax practitioner making a booking for your client, complete the information described below.
- 'Tax Practitioner Number'
  - Insert your active practitioner number
  - The format should be 'PR' followed by 7 numeric values (e.g. PR1234567).
- Select the applicable '<u>ID Type</u>' from the dropdown.
- Select the 'Entity Type' that you are representing and complete the following:
  - For 'Individual':

- o <u>'ID Type</u>'
- For 'Company':
  - 'Company Registration Number'



#### For 'Trust':

- 'Trust Registration Number'  $\cap$
- 'Trust Type'  $\cap$ 
  - Inter-vivos Trust
    - **Testamentary Trust**
  - Foreign Trust (Non-Resident Trust)
  - Collective Investment Schemes in Securities

  - Special Trust Type A Inter-vivos Special Trust Type A Testamentary
  - Special Trust Type B Testamentary
- For 'SMME':

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- Indicate the 'SMME Type'
  - Sole Proprietor
  - Company
- Complete the 'ID Type' or 'Company Registration Number' 0

#### 'Tax Reference Number'

- If the entity type is 'Individual' and the ID type is 'Asylum Seeker Number' please complete the tax reference number field.
- If the entity type is 'SMME-Sole Proprietor' and the ID type is 'Asylum Seeker Number' please complete the tax reference number field.
- If the entity type is 'Trust' please complete the income tax reference number field.
- For all other entity and ID types, SARS will use the passport number/South African ID number//company registration number to retrieve the tax reference number.

#### 'Will the Tax Practitioner attend the appointment?'

If 'No', complete the 'ID Type' information for the 'Delegated Representative who will attend the appointment'.

#### 'Email Address'

Insert the email address of the tax practitioner/delegated representative who will attend the appointment'.

#### 'Mobile number'

Insert the mobile number of the tax practitioner/delegated representative who will attend the appointment'.

#### 'Alternative Number'

Please insert an alternate contact for us to contact you on the day of appointment, should the above mobile number be unavailable.



#### Effective Date: 14 August 2023

SARS eBooking	Entity Type *
ture Details	ID Type *
Hearing Impaired Please mark this checkbox if the person that will be attending the session is hearing impaired.	Individual Company Trust
estor Details estor Drea*	SMME
yer Details	Trust Registration Number * Income Tax Number *
Type *	Entity Type * SMME Type *
ail Address * Mobile Number *	ID Type *

## 4.2 CAPTCHA SCREEN

- To ensure that the booking is initiated by a human and not a machine/computer, you are required to insert a security code (also known as a CAPTCHA code).
- Type in the letters that appear on your screen.
  - If you cannot see the letters clearly, click on the refresh icon to get a new image
  - If your device enables sound to be played, click on the audio icon, wait for the sound to play and type in the letters that you hear.
- Once the CAPTCHA function has successfully authenticated you as a valid user, the system will allow you to continue with the booking.



#### 4.3 CREATE NEW eBOOKING

- The '**Create Booking**' screen will only display if you are allowed to make a new booking for the tax reference number.
- If you already have an active booking, please refer to the section on <u>'View Existing Booking'</u>



#### 4.3.1 BOOKING DETAILS

- Click on the dropdown list and select an available 'Booking Type':
  - Telephonic Engagement
  - Video
  - Walk-in
  - Mobile Tax Unit
  - Pop-Up Branch
  - VAT Registration Accreditation
- Select a '**Province**' and an available '**Branch**' from the dropdown list (**Note**: these fields will not display for video and telephonic engagements.
- Select the 'Reason Category' from the dropdown list.
- Select the 'Reason' from the dropdown list.
- In the '**Reason Summary'** field you may briefly explain the reason for your appointment (optional). This will help us prepare for your appointment.
- **'Select date'** please select an available date from the online calendar.
- **'Select time'** please select a time from the available slots displayed on the screen.
- Once you have completed the required information, click on 'Next'.

South Afric	S/	enue Se	S rvice			еE	Booking		
1 Booki	Booking Details 2 Upload Supporting Documents 3 Confirmation								
Booking Tyr Walk In Province* Gauteng Reason Cal Other Reason Sur Update r	ny detail	ional) S				•	Branch* Alberton Reason* Maintain ID		
Select	Date	r your appointm	ient				Select Time		
Augus	st 2023	-			<	>	Morning		
s	Μ	Т	W	Т	F	S	07:00 07:30 08:00 08:30 09:00 09:30 10:00		
		1	2	3	4	5	10:30 11:00 11:30		
6	7	8	9	10	11	12	Afternoon		
13	14	15	16	17	18	19			
20	21	22	23	24	25	26	12:00 12:30 13:00 13:30 14:00 14:30 15:00		
27	28	29	30	31			15:30 16:00 16:30 17:00 17:30 18:00		
ВАСК							NEXT		



#### 4.3.2 UPLOAD SUPPORTING DOCUMENTS

- The following types of documents are required for an eBooking appointment:
  - Supporting documents to **authenticate** the person who will be attending the appointment
  - Supporting documents related to specific eBooking reasons. For more information, please refer to the SARS website.

#### <u>SUPPORTING DOCUMENTS READILY AVAILABLE:</u>

- If your documents are available, click on the 'Upload' button to load and attach it to your eBooking case. The following document restrictions apply:
  - The documents must be in one of the following formats: pdf, doc, docx, xls, xlsx, gif, jpg, jpeg, bmp, png and tiff.
  - o Documents should not be password protected or encrypted.
  - Documents must be not greater than 5MB in size
- Click on 'Complete Booking'.
- Note: If you need to submit additional supporting documents after your booking has been confirmed, you can use your booking case reference number to submit the documents electronically through the SARS Online Query System, on the SARS website

South African Revenue Service	eBookin	9	
<b>Disclaimer</b> Even though we are asking for specific supporting documer booking confirmation and prior to your eBooking appointme supporting documentation requirements also change on an electronically before your appointment, through the SARS of website, www.sars.gov.za, where a list of supporting docum premises whether it be a SARS branch, Mobile Tax Unit or the <b>Read Less</b>	nts on this form, SARS may request nt because your specific appointme ongoing basis. You may submit any Online Query System, using your bo ient guides are available. Please no Pop-up service.	additional supporting documen nt reason may necessitate this. <sup>7</sup> additional relevant supporting oking case reference number o te that firearms are not allowed	X tation after your Unfortunately documents n the SARS on SARS
Booking Details	Upload Supporting Documents		- <b>3</b> Confirmation
South African ID /Passport /Drivers License /Asylum cert /Work Permit	File Name Supporting Doc.pdf	Status Queued for Upload	± Ō
<ul> <li>Please Note:</li> <li>You can upload your documents at a later stage documents.</li> </ul>	e, but you will only have 24 hou	irs to upload the required	<u>Upload</u> Later
BACK		СОМ	

#### SUPPORTING DOCUMENTS NOT READILY AVAILABLE:

- If you do not have the required supporting documents readily available, click on the 'Upload Later' button.
- The eBooking case number allocated to you will display on the screen and the status of the booking will be '*Booking Awaiting Supporting Documents*'.
- You will have 24 hours to upload the supporting documents.
- If you do not load the documents within this time, you will lose the time slot reserved for you and the eBooking will be cancelled automatically.



To access your eBooking case before expiry of the 24-hour period:

- Log on to the SARS website and open the eBooking form
- Complete the <u>'Requestor Details'</u>
- Refer to the steps described under <u>'Existing eBooking'</u>.

Booking Details	Upload Support	ng Documents Confirmation
Booking Av		Documents
Booking Details		CASE NO: 151593831
Date	Time	Booking Type
11 August 2023	08:30 AM	Video
Branch Name	Province	Reason Category
Pretoria	Gauteng	Other
Maintain ID		
Update my details		
		DONE

#### 4.3.3 eBOOKING CONFIRMED

- An email and SMS notification will be issued when the eBooking has been confirmed.
- A notification will also be sent 48 hours before the eBooking date, to remind you of your upcoming appointment.

South African Revenue Service	eBo	oking
Create Booking		
Booking Details	Vpload Supporti	ng Documents
🖾 Booking Co	nfirmed!	
Thank you for making a booki	ng. We'll see you soon!	
Booking Details		CASE NO: 151593831
Date	Time	Booking Type
11 August 2023	08:30 AM	Video
Branch Name	Province	Reason Category
Pretoria	Gauteng	Other
Update my details		
		DONE



## 4.4 EXISTING eBOOKING

### 4.4.1 VIEW EXISTING eBOOKINGS

- Log on to the SARS website and open the eBooking form
  - Complete the <u>'Requestor Details'</u> section of the form
  - Complete the <u>'Captcha Screen'</u> and click on 'Next' to view active bookings or incomplete bookings awaiting supporting documents.

eBooking			
70812 already has an eBooking			
		٦	
Ē	Booking Type: Walk In		
0	Branch: Alberton		
	70812 already has an eBooking	70812 already has an eBooking Walk In	

- To finalise an incomplete eBooking (i.e. in an 'awaiting supporting documents' status):
  - Click on the 'Upload' button to load and attach the documents to your eBooking case.
     Click on 'Complete Booking'.

th African Revenue Service	eBooking
Please Note: The taxpayer 7708120770812 already	has an eBooking
Awaiting Supporting Documents (i)	
<b>11 August 2023</b> CASE NO: 151593831	
O8:30 AM	Booking Type: Video
Province: Gauteng	Branch: Pretoria
Reason Category: Other	
Maintain ID	



#### 4.4.2 CANCEL eBOOKING

- Log on to the SARS website and open the eBooking form:
  - Complete the <u>'Requestor Details'</u> section of the form
  - Complete the <u>Captcha Screen</u> and click on **Next**
- The screen will display your active eBooking
  - <sup>o</sup> Click on the delete icon to cancel the eBooking
  - A message will pop up for you to confirm the cancellation. Click on the 'Yes Cancel' button.

th African Revenue Service	eBooking		
Please Note:     The taxpayer 7708120770812 alrea	dy has an eBooking		
Confirmed		Are you sure you want to cancel	your bookin <u>i</u>
8 August 2023 CASE NO: 185799004		CLOSE	es, cance
O Time: 08:30 AM	Booking Type: Walk In		
Province: Gauteng	O Branch: Alberton		
Other			
Maintain ID			

## **5** NOTIFICATIONS

You will receive email and SMS notifications related to your eBooking. Below are some examples of the emails:



## 5.1 eBOOKING CONFIRMATION FOR WALK-IN APPOINTMENT

「 り ひ ↑ ↓ マ SARS Branch eBooking Confi	rmation - Message (HTML)	Ŧ			×
File Message Help Q Tell me what you want to do					
$\hat{\blacksquare}$ $\cdot$ $\Box$ $\hat{\boxdot}$ $\cdot$ $\leftarrow$ $\leftarrow$ $\leftarrow$ $\rightarrow$ $\hat{t}$ Share to Teams	Ş 📑 • 🏴 • 🛃 •	$\mathcal{O}$ Find	₹å~		~
SARS Branch eBooking Confirmation					
noreply@sars.gov.za To Natashia	🙂 🖒 Reply 🖔 Reply All	→ Forw Thu	ard 2023/08/0	<b>3</b> 07:58	•• PM
Dear NATASHIA					
CONFIRMATION OF SARS EBOOKING FOR A Walk In APPOINTMENT					
Thank you for submitting your request for a Walk In appointment at DORINGKLOOF through our online booking system. On the basis of the information provided, SARS hereby confirms your appointment on 2023-08-07 at 08:00 for one of the following reasons:					
- "Submit my tax return (ITR12 / IRP6): Submit my tax return (ITR12	/ IRP6)"				
Your booking case reference number is: 185799776					
We understand you may have already submitted supporting documentation on our eBooking form, however there may be additional supporting documents based on your specific reason that we may need. You may submit any additional relevant supporting documents electronically before your appointment, through the SARS Online Query System, using your booking case reference number on the SARS website, <u>www.sars.gov.za</u> , where a list of supporting document guides are available. Alternately, you may submit supporting documents in person at your appointment. Please ensure you have your supporting documents for your appointment or we may not be able to assist you. Please note that firearms are not allowed on SARS premises whether it be a SARS branch, Mobile Tax Unit or Pop-up service.					
Sincerely					

ISSUED BY THE COMMISSIONER FOR THE SOUTH AFRICAN REVENUE SERVICE August 2023



## 5.2 eBOOKING CONFIRMATION FOR VIRTUAL APPOINTMENT



## 5.3 eBOOKING CANCELLED

🗄 🤌 个 🦊 🗢 🦷 SARS Branch eBooking Can	ellation - Message (HTML)	Ŧ	-		×
File Message Help Q Tell me what you want to do					
$\hat{\mathbb{I}}$ $\cdot$ $\square$ $\hat{\mathbb{I}}$ $\cdot$ $\leftarrow$ $\leftarrow$ $\leftarrow$ $\rightarrow$ $\hat{\mathbb{I}}$ Share to Teams	Ş · · · ·	,⊖ Find			~
SARS Branch eBooking Cancellation					
noreply@sars.gov.za	🙂 🕤 Reply 🐇 Reply All	→ Forwa	rd 🕻	<b>j</b>	•
To Natashia		Thu 2	023/08/0	)3 05:53 F	PM
Dear Taxpayer, you have chosen to cancel your Video appointment with SARS on 2023-08-05 at 0830 for reason: "Returns: Disputes". Please use our website to rebook.					
ISSUED BY THE COMMISSIONER FOR THE SOUTH AFRICAN REVENUE SERVICE August 2023					



## 6 ERROR MESSAGES

This section describes some of the common errors you may encounter during the eBooking process:

• The CAPTCHA code inserted does not correspond with the code displayed on the webscreen.

Error	
Invalid Captcha Entered	
	CLOSE

• The data you have entered has failed validation. Example: The passport or ID number or company registration cannot be matched to a valid tax reference number.

Thank You for Your Query		
There is no valid tax reference number for the Passport Number NJ123456789 entered. SARS cannot make an eBooking without this. Please enter a different Passport Number or contact SARS for further assistance.		
	CLOSE	
Thank You for Your Query		
There is no valid tax reference number for the Company Registration Number, 2008/200848/48 entered. SARS cannot make an eBooking without this. Please enter a different Company Registration Number or contact SARS for further assistance.		
	CLOSE	
Thank You for Your Query		
There is no valid tax reference number for the Asylum Seeker Number NJ87654321 entered. SARS cannot make an eBooking without this. Please enter a different Asylum Seeker Number or contact SARS for further assistance.		
	CLOSE	



• The tax practitioner information does not match



• The eBooking service is not available for the type of taxpayer.

Thank You for Your Query
The taxpayer attempting to make an eBooking is a Large Business or High Nett Worth Individual or Restricted Tax Unit taxpayer. We do not offer eBookings for these taxpayer types. Please consult the respective specialised unit or the SARS website for further assistance.
CLOSE

## 7 CONCLUSION

Please contact SARS should you require further information which might not be addressed in this guide

## 8 CROSS REFERENCES

DOCUMENT #DOCUMENT TITLEGEN-GEN-51-G01SARS Online Query System – External Guide

## 9 DEFINITIONS AND ACRONYMS

Link for centralised definitions, acronyms, and abbreviations:

- Glossary Terms A M
- Glossary Terms N Z

## **10 DOCUMENT MANAGEMENT**

## **10.1 REVISION HISTORY**

Detail of Change	Date	Version	Description
	08-05-2020	0	Implementation of new service to book an online
			appointment at a SARS branch

06-06-2020	1	New fields added, booking using foreign passport number, allow additional tax types, error messages
21-08-2020	2	Booking schedule amended from 7 days to 60 days in advance
01-09-2020	3	Video and Voice appointments, ITR12 bookings via voice only, remove scanning option from list of reasons, allocate case number, upload supporting documents
21-09-2020	4	Changed Voice to Telephonic Engagement, Type of client amended, supporting documents
08-02-2021	5	Removed reference to toll-free number
12-03-2021	6	Authentication documents
01-07-2021	7	Updates/additions: Appointment Information, Cancel appointment, SMS, SMME
20-08-2021	8	Remove requirement for 'certified copies'; remove video appointment option for individuals; pop-up branches/MTU; reminders
16-09-2021	9	Remove 'affidavit' for authentication
18-07-2022	10	Updates: SMME, new messages if appointment slots not available, video option for individuals
14-08-2023	11	Implementation of redesigned eBooking form, supporting documents attached to form

## DISCLAIMER

The information contained in this guide is intended as guidance only and is not considered to be a legal reference, nor is it a binding ruling. The information does not take the place of legislation and readers who are in doubt regarding any aspect of the information displayed in the guide should refer to the relevant legislation or seek a formal opinion from a suitably qualified individual.

For more information about the contents of this publication you may:

- Visit the SARS website at www.sars.gov.za;
- Make a booking to visit the nearest SARS branch;
- Contact your own tax advisor / tax practitioner;
- If calling from within South Africa, contact the SARS Contact Centre on 0800 00 SARS (7277); or
- If calling from outside South Africa, contact the SARS Contact Centre on +27 11 602 2093 (only between 8am and 4pm South African time).