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**TAX MATTERS**  
YOUR PRIORITY #1

# How to Submit the Trust ITR12T Return



Visit [www.sarsefiling.co.za](http://www.sarsefiling.co.za) and enter your username and password.  
Click on the login button.

## Welcome, please login to SARS eFiling

Password \*

.....|

Username \*

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The first page of your trust's ITR12T return will show standard and comprehensive questions. This wizard will help to create your customised trust return.

Complete all the wizard questions to create relevant containers in the ITR12T return.

Click the **“Continue”** button to see the next question on the wizard or the **“Back”** button to return to the previous page.

Once you have answered all the questions, click the **“Continue to Form”** button to complete the return.

The **“Quick Links”** menu will appear on the far right of your screen. From this menu, you can access sections/containers of the ITR12T trust return.

The information below will appear once you click on **“Trust Return Information”**.

If any mandatory field is incomplete, the menu tab will be red. Once you have added all the needed information, the menu tab will turn blue.

After completing the ITR12T return, you can save the return by selecting the "Save" tab and click "Continue" on the message below to return to the main menu of the ITR12T return.

Click "Continue". The Income Tax Work Page status will be updated to show that the ITR12T is saved as indicated in the screen below.

## Submitting the ITR12T Return

The "Back", "Save", "Submit Return to SARS", "Calculate", and "Print" buttons will be available on eFiling.

When all the required information has been provided on the return, click "Submit to SARS". The message below will be displayed upon successful submission to SARS.

Click on "Continue" to show the Income Tax Work Page.

Please note: Once you have submitted your trust return, kindly complete the survey that you will receive via email. This will assist us to improve our service offering to you.