







### **NEW CUSTOMS ACTS PROGRAMME**

Lehae La SARS

Registration, Licensing and Accreditation (RLA) – Webinar 10 November 2020



# **Table of contents**

- 1. Opening and Welcome
- 2. Introduction to RLA
- 3. RLA Registration via eFiling
- 4. Profile challenges preventing clients from submitting an RLA application
- 5. Utilisation of your existing Customs code
- 6. The role of a Representative or a Tax Practitioner
- 7. How to follow up on your application
- 8. Questions
- 9. Closure





SARS eFiling for quick and easy Customs registrations Go to www.sars.gov.za > Customs and Excise > New Customs Legislation Update > RLA for more info



# **Opening and Welcome**



# **Strategic Intent**

### What we do, why we do it & the customer journey





# **Strategic Intent**

### **New Licensing Framework**







SARS eFiling for quick and easy Customs registrations



# Introduction to RLA



# **Introduction to RLA**

### What is RLA



The new Registration, Licensing and Accreditation (RLA) capability aims to deliver the following:

- A single, centralised electronic and manual application processing capability for a person required to apply for registration, licensing, approval or accreditation in terms of the Customs and Excise Act, no 91 of 1964; the Customs Control Act No 31 of 2014, Customs Duty Act No 30 of 2014 and the Excise Duty Act No 91 of 1964. (This system can also be utilised for purposes of the new legislation once it is implemented.)
- A system that is able to identify an entity based on any existing information maintained internally by SARS. This prevents the need for an entity to re-submit all known entity information per application made;
- Client profile management to ensure single, centralised client information with clean, validated and vetted data;
- An electronic and manual Case Management and Workflow processing system to support the single, centralised electronic and manual application processing system.

Electronic assessment for Customs Sufficient Knowledge. Interface with RLA to keep client related data valid.



**CSK** 

# **Introduction to RLA**

### Roadmap







SARS eFiling for quick and easy Customs registrations Go to www.sars.gov.za > Customs and Excise > New Customs Legislation Update > RLA for more info



# **RLA Registration via eFiling**



### How to register for eFiling

Once the client has been registered with SARS, the client can then register for eFiling if not already an eFiler. This can be done by logging onto the SARS website





### Changing your eFiling profile from Individual to Organisation

Click "Home" on top menu. Then "User" on left menu, then "Change Website Profile"





### Changing your eFiling profile from Individual to Organisation

File Edit View Favorites To	ols Help							
C Ms attainteanta		i.	Home	Returns	Services	Tax Status	Contact	Log Out
and the second	Portfolio	Tax Payer						
Tax Reference Number			: Indiv	/idual				-
Identification Number	Change Use	r Personality						
	Login Name	<b>1767</b>						
My Profile	First Name							
	Surname							
	ID Number							
User	Current Personality	Individual	-					
	New Personality	Organisation V						
Change Details								
Banking Details	Sut	omit						
Tax Types								
Transfer Requests								
Summary								
Change Website Profile								
Change Own Password								
Pending Registration								
SARS Registered Details								



### Changing your eFiling profile from Individual to Organisation

Click "My Profile", then "Portfolio Management"

C Ms     Tax Reference Number     My Profile     Change User Personality     Login Name     Current Personality     New Personality     Current Personality     Special Links	File Edit View Favorites Tools	Help			· · · · · ·				
Potible Tax Page   Lidentification Number   My Profile   Profile and Preference Setup   Potifolio Management   Special Links	C Ms (			Home	Returns	Services	Tax Status	Contact	Log Out
Identification Number       Change User Personality         My Profile       First Name         My Profile       Sumame         Profile and Preference Setup       Current Personality (Individual         Portfolio Management       Submit	Tax Poforonco Number	Portfolio	Tax Payer	• : Inc	dividual				
Identification Number     My Profile     My Profile     First Name     Sumame     Current Personality     Individual     New Personality     Special Links     Sumame									);
My Profile     First Name     Sumame     ID Number     ID Number     Current Personality     Individual     Portfolio Management     Special Links	Identification Number	Change Use	r Personality						
My Profile     First Name     Sumame     ID Number     Current Personality     Individual     New Personality     Organisation     Special Links		Login Name							
Surname   ID Number   Current Personality   Individual   New Personality   Organisation    Special Links	My Profile	First Name							
Profile and Preference Setup   Portfolio Management   Special Links		Surname							
Profile and Preference Setup     Current Personality     Individual       Portfolio Management     Organisation   Special Links		ID Number			_				
Portfolio Management     Special Links	Profile and Preference Setup	Current Personality	Individual	18	-				
Portfolio Management       Special Links		New Personality	Organisation	~	-				
Special Links	Portfolio Management								
	Special Links	Sut	bmit						
	19								



### Changing your eFiling profile from Individual to Organisation

Click on the 3 dots, select "Change Portfolio Type", change it to "Organisation" and save

Portfolio Mana	agement				
Linked Portfolio	(s)				Add Portfolio
And the Name	True Unan Count	Terr Device Count	Deutle l'e Turre	Defectle	
Portfolio Name	Tax User Count	Tax Payer Count	Portfolio Type Individual	Default Default	Go to Portfolio



### Changing your eFiling profile from Individual to Organisation

"Organisation" and "Customs" is now available in the top menu. Click "Customs Registration" on the left menu bar, then "Registration Licensing Accreditation" to launch RLA

	Portfolio	Ti Ti	ax Paver			
x Reference Number		· ·		• i Organisatio	on	
entification Number	Taxpayers					
My Profile		Name	Registration	or ID number	Tax Reference Numb	er Q
janisation	Name of Taxpayer	Company/ ID Numbe	r Reference Number	Last Return Filled	Last Accessed	Actions
S Registered Details				8	25	
nin Reports				-	-	View Tax Payer
nts Groups	First Previous	0 Next Las	t			
toms Registration	Users					
ustoms Sufficient Knowledge egistration Licensing	Name of User		Last Logged In	La	st Return Filed	
cial Links		8	2019-06-25 10:57			



### **Role allocation on eFiling**

Click on "User" in the top menu bar, then "User" in the left menu bar, then "Change Details" in order to make a role selection.





### **Role allocation on eFiling**

- Once registered on eFiling, the user will need to ensure that roles were allocated correctly, in order to apply via RLA. This can be done via your internal eFiling administrator.
- The user will be allowed to select only ONE of the following user roles:
  - RLA View Customs Product
  - RLA View Client Type
  - RLA Manage Customs Product (This role allows full submission rights)
  - RLA Manage Client Type
- Please note the description of each of the roles, as not all roles allow submission of applications on RLA:
  - RLA View role only view access and no submission capabilities;
  - RLA Manage role allows submission capabilities.



### **Accessing RLA**

If you receive this message: "You do not have access to RLA...", this implies that your user roles have not been set up correctly. You will need to contact your **internal eFiling system administrator** to grant you the necessary RLA user role.





### Accessing RLA

Once the role allocation has been finalised, the user can then click through to submit an application via RLA by selecting the "Customs" tab and thereafter selecting "Registration Licensing Accreditation" from the menu on the left

										_
Mr Auto		User	Organisations	Returns	Customs	Duties & Levies	Services	Tax Status	Contact	Log Out
Tax Reference Number	Portfolio SQMAuto	oQA9753	- ACMEAu 🔻	Tax P	<sub>ayer</sub> IEAutomatio	ı <u> </u> ∶	Organisatio	n 📲		
Registration ID Number 5001019270019										
My Profile		F	Registration, Licensi	SA:	<b>RS</b>					
Customs Registration				Customs Referen	nce Number	Taxpayer New registratio	'Legal entity N	Select		
Customs Sufficient Knowledge			CU2500	1700	(	ontinue		0		
Registration Licensing Accreditation										
Special Links										
nce on this screen:										
Existing Trader –	select	the c	lisplaye	d Cust	oms C	ode;				
New Trader – sel	ect nev	v reg	istration	optior	ר; 					
NB – If you are ar	n existii	ng tra	ader, the	enew	registi	ation of	otion v	vill not	be disp	played.
										1

.

### **Registration for RLA via eFiling**

Once the client has selected "Registration, Licensing and Accreditation" from the eFiling menu, the client will be presented with the Customs Trader Portal (CTP) dashboard, which on first access will be blank.

CTP	RLA					Inbox 5	eFiling	Help	Logo	ut
Auto_Mation	CURRENT SESSIO	ON - TEST2016/3991	23/23 Reg	istration Number: 2016/3991	23/23 Custom	s Code: Not ass	igned			
Applications										
						Filte	r	₹ Active		-
Client Type	Product Code	Application No	Sub-No 🕚	Application Type	Case No	Status		Submission Date		
Road Cargo Carrier (local)	CU25001700	BRLA-20190531-0002-00- 01	N/A	NEW	1000006561	In Progress		2019-05-31		
						Items per page: 1	) <del>~</del>	1 - 1 of 1	<	>
Products										
								Filter 📰	-	
Product Code	Registered Name	e FAN No		Effective Date	Valid To		Status			
						Items per page:	10 👻	0 of 0	<	>
Registered C	Client Types									
						Filte	r			-
			-					Courth Afric	5/4	ΗK

### **Registration for RLA via eFiling**

From the dashboard, the client will click on "RLA" and select "New Application" from the pop up.

CTP	RLA					Inbox	Help Logout	
Auto_Mation	Registratio	Dashb	t <b>ionships</b>	stration Number: 2016/3	99123/23 Custor	ms Code: Not assigned		
Applications	New Application	on Notice	of Disclosure					
						Filter	₹ Active III ₹	
Client Type	Product Code	Application No	Sub-No 0	Application Type	Case No	Status	Submission Date	
Road Cargo Carrier (local	) CU25001700	BRLA-20190531-0002 01	-00- N/A	NEW	1000006561	In Progress	2019-05-31	

Once the first application is submitted, the client will be unable to make any additional applications until the first submitted application has been finalised. The outcome of the application can be viewed from the Dashboard "Inbox"





# Profile challenges preventing the client from submitting an RLA application



# **Messages on eFiling**

### **Customs Number not activated**



Message reads: if you are an existing Customs client and do not see your Customs code displayed for selection, please ensure that your relevant tax products (ie. Customs, IT, VAT, PAYE) are activated on your eFiling profile. If unsure how to do this, please contact the SARS Contact Centre or a SARS branch office



## **Messages on eFiling**

### How to activate the Customs Number

T FIG			Home	User	Organisations	Returns
	Portfolio	Taxpayer	<u>•</u> :	Organisa	tion	
Tax Reference Number	insolvent estate purposes.					
Identification Number	✓ IT Admin Penalty Reference Number Tax Office BELLVILLE ✓ Please note that you will automatically be activated to receive SARS notices for this but taxe activated to receive SARS notices for this	<b>Status:</b> Successfully Activated				
Organisation	Customs Agent Reference Numbe	Status: Successfully Activated				
Register New	Excise Agent Reference Number	Status:				
Change Details	Tax Office ALBERTON	Successfully Deactivated				
Banking Details	Reference Number					
Organisation Tax Types	I ax Office         ALBERTON         V           Please note that you will automatically be activated to receive SARS notices for this tax type online.         SARS notices for this tax type online.					
Request Tax Types	Medical Scheme Contribution					
ISV Activation	Tax Office ALBERTON					

This selection is important for an existing customs client to ensure that the customs code appears on

the RLA page.



# **Error Messages on eFiling**

### Message to perform a merge



Message reads: To be able to view your Customs code, please perform merging of your tax and Customs products to enable the selection of your Customs code. If assistance is required in this regard, please call the Call Centre.



# **Error Messages on eFiling**

### How to perform a merge on eFiling

	SARS @RUNG	Home User Organisations Returns Customs Duties & Levies Services
	Portfolio Texperver	- i Organisation
Tax Reference Number	<ul> <li>Review and manage all changes from a single view without the assistance of a guided process.</li> </ul>	
Identification Number	The steps below explain the actions required to be completed by you once within the application: <u>Step 1</u> ; Select a Representative.	
My Profile	Only one representative may be appointed to represent an Entity. Where multiple representative records exist for the same entity, this step ensures that you select one person who should be regarded as the sole representative of the entity.	
	Step 2: Identify the main entity from a list of records that are displayed.	
Organisation	In this step, the Income Tax record (where it exists) will be defaulted as the main entity. You may leave this as-is or select a different record as the one which should be used as the source of registered particulars of the entity e.g. registration number, address, contact details, etc.	
SARS Registered Details	Step 3: Add additional records that are not displayed. If the display of the entity information does not include any tax or customs product detail that you believe	
Notice of Registration	should be linked to the legal entity, this step allows you to add the relevant detail. Once submitted to SARS, a vetting process will be followed to ascertain if the addition is valid or not.	
Activate Registered Representative	Step 4: Review the Merge Portfolio. Once all the previous steps have been completed, a consolidated view of the merge portfolio will be presented for your review. You may make changes, or proceed to the submission step.	
Maintain Registered Users	Step 5: Declare and Submit.	
Maintain SARS Registered Details	Once all the previous steps have been completed, a consolidated view of the merge portfolio will be presented for your review. You may make changes, or proceed to the submission step.	
Saved Details	Important Notes; • Where you elect a representative for the target estitue other than yourself you will be a your	
Maintain Registered Details History	<ul> <li>Where you exect a representative of the target entry other than yourself, you will lose your representative rights, but this will happen only after all aspects of your merge submission have been completed successfully.</li> </ul>	
Merge Entities	<ul> <li>You will not be able to remove any pre-selected registrations that are presented as registrations linked your entity. If this action is necessary, you will need to visit a SARS branch office for assistance.</li> </ul>	







### Submission via eFiling



Two existing Customs codes are displayed based on your current registration information. The client is to select the preferred code and click through to apply/update their information via RLA.



### Submission via eFiling



For first time Customs clients applying via RLA, the client has to select the "new" registration option in

order to capture their application on RLA.



### Submission via eFiling



In this scenario, you have a new RLA number and a previous RAS number (from the old system). If the client wishes to continue with the old RAS number, the new RLA allocated number is to be withdrawn, alternatively the customs office needs to be informed to withdraw the existing RAS customs code.



### **Submission via a Customs Branch**

egistration No	1991/029133/23			Trading Name
Clear				
earch Results Party ID	Entity Name	Trade Name	Reg No	Legal Status
earch Results Party ID 5987763	Entity Name	Trade Name	Reg No 1991/029133/23	Legal Status ACTIVE

SARS staff need to select the correct record during the authentication process:

- Where more than one record exists, select the record linked to a Customs code; or
- If no Customs code exists, select the record linked to the Income Tax number;
- In cases where a merge is required, staff need to first conclude this process. If not possible to merge at that stage, ensure the correct record is selected as described in the above bullets.





# The role of a Representative or a Tax Practitioner



# **Online applications on RLA**

### Applications on behalf of a client

Applications can be submitted on behalf of a taxpayer making use of the:

- Organisation profile
- Tax practitioner profile

### Please take note!

When doing Customs registrations through any of the two aforementioned profiles, the registration is being done on the basis of an ordinary representative in terms of the 1964 Customs and Excise Act.



# **Online applications on RLA**

### Is this the final Representative / Practitioner model? No

Reason why this is not yet the final Customs Representative / Practitioner option:

- For release 1 and 2 of the RLA roll-out, the focus was placed on individuals and companies to register on their **own** behalf.
- The fact that eFiling enables this is an added benefit, but not yet the Customs representative model we foresee for the future.
- We are therefore not promoting it yet.



# Creating the taxpayer in eFiling in preparation to submit on behalf of a client

### Log into eFiling:





### Select Organisation in the Top Menu:

le Filing	× +							
$\leftarrow$ $\rightarrow$ C $\triangle$ $https:$	// <b>secure.sarsefiling.co.za</b> /app/dashbo	ard/organization				Q t	t ⊗	8 E
J Mrs JANET MUNSAMI Ø	Porto	Ta	Home	User Organisations Returns	Customs Duties & Levies Services	Tax Status	Contact	Log Out
Tax Reference Number	Janet071179 - Mrs J Munsar	ni 👻 M	UNSAMI J (Mrs)	Organisation				-
Identification Number								
My Profile							<b>\$</b>	0
SARS Correspondence	Taxpayers							
Returns Issued		Name	Registr	ration or ID number	Tax Reference Number		Q	
Returns History								
Returns Search	Name of Taxpayer	Company/ ID Number	Reference Numbe	r Last Return Filled	Last Accessed	Actions		
Levies and Duties	MUNSAMI, J (Mrs)			2019-05-10 14:51	2020-10-01 08:42	View Taxpay	er	-
Third Party Data	First Previous 0	Next Last					_	-
Non-Core Taxes								- 1
Payments	Users							
Additional Payments	New office		lest lessed le		Last Datum Filed			
Third Party Appointments	Name of User		Last Logged In		Last Keturn Filed			-
Request For Reason	JANET MUNSAMI		2020-11-03 10:41		2019-05-10 14:51			
Disputes								
Bulk Payments								
Voluntary Disclosure								
PAYE Maintenance								
Tax Reference Number Request								
Special Links						E.	ASK A QUEST	ION?



### **Click Organisation on the left**

Tax Reference Number Identification Number My Profile	Portfolio Janet071179 - Mrs J Munsami	-	axpayer MUNSAMI J (Mrs)	- Organisation			
Identification Number							
Ay Profile							
					(		<b>()</b>
nisation	Taxpayers						
Registered Details		Name	Registration or I	D number	Tax Reference Number		Q
n Reports	Name of Taxpayer	Company/ ID Number	Reference Number	Last Return Filled	Last Accessed	Actions	
ups	MUNSAMI, J (Mrs)			2019-05-10 14:51	2020-10-01 08:42	View Taxpay	er
ns Registration	First Previous 0	Next Last					
	Users						
	Name of User		Last Logged In		Last Return Filed		
	JANET MUNSAMI		2020-11-03 10:41		2019-05-10 14:51		



### Then Click on Register New

eFiling	× +	
← → C ☆ 🔒	Ittps://secure.sarsefiling.co.za/app/efdotnet/efdotnet	९ ☆ ⊗ 💲
J Mrs JANET MUNSAMI 0	Portfolio Taxpayer Janet071179 - Mrs J Munsami Taxpayer MUNSAMI J (Mrs) Corganisation	
Tax Reference Number	Register New Organisation	
Identification Number	Mandatory Details What type of faxoayer are you adding?	
My Profile	Organisation Name	
Organisation	Please tell us how you heard about . Are you a Tax Practitioner?	
Register New	Telephone Number	
Change Details	Pax Number ()	
Banking Details		
Organisation Tax Types		
Request Tax Types		
ISV Activation	I declare that this taxpayer does not have a South African bank account. Bank ABSA	
Summary	Branch Name Branch Number	
/AT Vendor Search	Account Holder Name Account Number	
Delete Taxpayer	Account Type Cheque/Current Account  Contact Person	
Pending Registration	Title Initials Firstname Surname	
ARS Registered Details	Designation Telephone Number	
Employee Registration	Cell Number E-mail Address	
Admin Reports	Company Description	
Rights Groups		
Customs Registration	Continue Reset Back	
Special Links		ASK A QUESTION?



#### **Complete all Fields and click on Continue**

				Home	User	Organisations	Returns	Customs	Duties & Levies	Services	Tax Status	Contact	Log Out
Tax Reference Number	Janet071179 - Mrs J Munsa	mi	Taxpayer MUNSAMI J (Mrs)		* I	Organisation							_
Identification Number	Register New Organisation												
My Profile	Mandatory Details What type of taxpayer are you adding? Company Trust Individual/Si Individual Name	Die proprietor  Partnership Title First Name	Fund/Other     Initials     Surname     Management										
Organisation	Trading As Identification Type	South African ID V	w wunsami										
Register New	ID Number Financial Year End	February T											
Change Details	Please tell us how you heard about . Other		Are you a Tax Practitioner?										
Organisation Tax Types	Telephone Number Fax Number												
Request Tax Types	Physical Address	Postal	Address										
ISV Activation	Durban	Durba	n										
Summary VAT Vendor Search	I declare that this taxpayer does not	have a South African bank act	ount.										
Delete Taxpayer	Branch Name Branch Number	absa universal 632005											
Pending Registration	Account Holder Name Account Number Account Type	M Munsami											
SARS Registered Details	Contact Person Title Initials Firstnan	ie Sur	name										
Employee Registration	Mrs V J Janet Designation	Other	nsami										
Rights Groups	Cell Number E-mail Address												
Customs Registration	Company Description	_											
Special Links				6									
		Continue Reset	Back									🤛 ASK A QU	ESTION?
	C												



Put a tick in System default and click on Continue

			Home	User	Organisations	Returns	Customs	Duties & Levies	Services	Tax Status	Contact	Log Out
	Porttolio	Taxpayer Munsami M (Mr)		* I	Organisation							
Tax Reference Number						(aut.						
Identification Number	ADD TAX PAYER TO GROUPS											
My Profile	Continue Back											
Organisation												
Register New												
Change Details												
Banking Details												
Organisation Tax Types												
Request Tax Types												
ISV Activation												
Summary												
VAT Vendor Search												
Delete Taxpayer												
Pending Registration												
SARS Registered Details												
Employee Registration												
Admin Reports												
Rights Groups												
Customs Registration												
Special Links												
											💬 ASK A QU	ESTION?



#### On the next page you may select the Tax Types you wish to activate

Please note that if this is done solely to facilitate a Customs registration it is not mandatory to activate a tax product. From this screen one can navigate to Customs on the top ribbon and continue. One can also now select this portfolio to submit a Customs RLA application.

J Mrs JANET MUNSAMI		Home	User	Organisations	Returns	Customs	Duties & Levies	Services	Tax Status
Tax Reference Number	Portfolio Taxpayer Mrs J Munsami V Munsami M (Mr)		· :	Organisation					
Identification Number	For help on how to deactivate and reactivate tax types, please click <u>here.</u>								
My Profile	EMP201 - PAYE     Reference Number     Tax Office ALBERTON								
Organisation	EMP501 - Submission Reference Number								
Register New	Tax Office ALBERTON								
Change Details	PAYE Admin Penalty     Reference Number     Tax Office ALBERTON     T								
Banking Details	Value Added Tax (VAT201) Note: Debit order arrangements with SARS will be cancelled after registering as an eFiler								
Organisation Tax Types	Reference Number Tax Office								
Request Tax Types	VAT Admin Penalty								
ISV Activation	Tax Office ALBERTON								
Summary	Provisional Tax (IRP6) Reference Number								
VAT Vendor Search	Please note that you will automatically be activated to receive SARS notices for this tax type online.								
Delete Taxpayer	Individual Income Tax (ITR12) Reference Number Tax Office In BEDTON								
Pending Registration	Please note that you will automatically be activated to receive SARS notices for this tax type online.								
SARS Registered Details	Note: <u>Click Here</u> to activate/deactivate individual income Tax activation for deceased estate purposes. Note: <u>Click Here</u> to activate/deactivate individual Income Tax activation for insolvent estate purposes.								
Employee Registration	Reference Number Tax Office ALBERTON								
Admin Reports	Please note that you will automatically be activated to receive SARS notices for this tax type online.								
Rights Groups	Reference Number Tax Office   ALBERTON V								
Customs Registration	Excise Agent								
Special Links	Tax Office   ALBERTON +								
	IT3 Reference Number Tax Office ALBERTON								



# Navigating to and selection of a taxpayer

S IBM Security Access Manager: Us	K 😑 eFiling	× +			_			
$\leftrightarrow$ $\rightarrow$ C $\triangle$ https://set	cure.sarsefiling.co.za/app/dashboard	/organization					Q	☆ ⊗ 😩 :
J Mrs JANET MUNSAMI 3				Home	User Organisations Retu	rns Customs Duties & Levies	Services Tax Status	Contact Log Out
Tax Reference Number	Portfolio Mrs J Munsami	•	Taxpayer MUNSAMI J (Mrs)		• : Organisation	EDE		
Identification Number				4				
My Profile								
SARS Correspondence	Taxpayers							
Returns Issued		Name		Registration or ID nur	nber	Tax Reference Number		Q
Returns History								
Returns Search	Name of Taxpayer	Company/ ID Number	Reference N	lumber	Last Return Filled	Last Accessed	Actions	
Levies and Duties	MUNSAMI, J (Mrs)		0208379156		2019-05-10 14:51	2020-10-01 08:42	View Taxpaye	fr
Third Party Data	Munsami, M (Mr)				-	-	View Taxpaye	er en
Non-Core Taxes	First Previous <b>0</b>	Next Last						
Payments								
Additional Payments	Users							
Third Party Appointments								
Request For Reason	Name of User		Last Logged In			Last Return Filed		
Disputes	JANET MUNSAMI		2020-11-03 11:56			2019-05-10 14:51		
Bulk Payments								
Voluntary Disclosure								
PAYE Maintenance								
Tax Reference Number Request								
Special Links								
							5	ASK A QUESTION?
🚱 🏉 👸 🔉		) 🕝 💽	2 📕				EN 🔺 💦	11:57 AM 2020/11/03



# After selecting taxpayer, navigate to RLA

# To access RLA, you may either click on ORGANISATION or CUSTOMS in the TOP Menu

				Home Us	er Orga	nisations Return	Customs	Duties & Levies	Services	Tax Status	Contact	Log O
	Portfolio	ni 👻	Taxpayer MUNSAMI J (Mrs)		<b>–</b>	Organisation	HELP					
Tax Reference Number							offile					
Identification Number												
My Profile												
Organisation	Taxpayers											
SARS Registered Details		Name		Registration or	ID number		Tax F	eference Number			Q	
Employee Registration											-	
Admin Reports	Name of Taxpayer	Company/ ID Number	Reference	Number	Li	ast Return Filled		Last Accesse	d	Actions		
Rights Groups	MUNSAMI, J (Mrs)				20	19-05-10 14:51		2020-10-01 08:4	12	View Taxpa	yer	_
Customs Registration	Munsami, M (Mr)				-			-		View Taxpa	iyer	_
Special Links	First Previous <b>0</b>	Next Last										_
												=
	Users											
	Name of User		Last Logged In	n			Last Retu	ırn Filed				
	JANET MUNSAMI		2020-11-04 08:3	37			2019-05-1	0 14:51				



# After selecting taxpayer, navigate to RLA

### Thereafter, click on Customs Registration in the Left Menu

and Registration Licensing Accreditation below

J Mrs JANET MUNSAMI 0			Home	User	Organisations Returns	Customs	Duties & Levies	Services	Tax Status	Contact	Log Out
Tax Reference Number	Portfolio Mrs J Munsam	i 🔻	Taxpayer MUNSAMI J (Mrs)		<ul> <li>Organisation</li> </ul>	HED					
Identification Number											
My Profile											
Organisation	_										
SARS Registered Details	Taxpayers	Name		Registration of	: ID number	Тах	Reference Numb	er		Q	
Employee Registration										_	
Admin Reports	Name of Taxpayer	Company/ ID Number	r Reference	Number	Last Return Filled		Last Access	ed	Actions		
Rights Groups	MUNSAMI, J (Mrs)				2019-05-10 14:51		2020-10-01 08	:42	View Taxp	ayer	_
Customs Registration	Munsami, M (Mr)				-		-		View Taxp	ayer	_
Customs Sufficient Knowledge	First Previous <b>0</b>	Next Last									_
Registration Licensing Accreditation											_
Special Links	Users										

The selection should lead one to the Customs Trader Portal







### **Service Charter**





### **Service Charter**





### **Query Management – dedicated mailboxes**

RLA queries should be sent to the following email addresses:

 After the five-day Service Level Agreement, you can mail your queries to <u>RLARegistrations@sars.gov.za</u> (for RLA submissions) or <u>CustomsSSMReg@sars.gov.za</u> (for manual submissions at Customs branches). Please include your case number

# How will SARS communicate the approval of applications for RLA?

- Clients will receive email/sms messages;
- If you applied via eFiling, the notification can be accessed by logging into your RLA profile on the eFiling platform.
- If you applied at a branch, you should access it via eFiling if you have an existing eFiling profile. Alternatively, you need to go to a branch and request the notification.



# **More information**

### **RLA webpage**

For more information on the new Registration, Licensing and Accreditation (RLA) system, click here: <u>www.sars.gov.za > Customs</u> <u>and Excise > Registration and</u> <u>Licensing > click on the RLA</u> <u>link at the top of the page</u>



The Commissioner may impose conditions that relate to:



# Questions



SARS eFiling for quick and easy Customs registrations

Go to www.sars.gov.za > Customs and Excise > New Customs Legislation Update > RLA for more info





- Q: Does the eFiling application now only extend to new registrants? If so, when will it be extended to include renewals, amendments and applications for additional customs and excise facilities?
- A: Yes, for now RLA is only available to new client type applications. Any renewals or amendments must be done on the system or channel where the original application was registered/licenced. SARS will communicate when existing clients can migrate to the RLA platform. This will be done gradually based on available SARS capacity.
- Q: What if a person is not registered for eFiling? For example, the person is below the threshold for filing an income tax return, or the company is not a registered VAT vendor and thus do not eFile VAT 201 returns. Can such a person register for eFiling solely for purpose of applying for a customs client code and / or other customs and excise facilities?
- A: A client must first be registered for Income Tax prior to registering for Customs, irrespective of the income threshold. If you want to apply on your own behalf, then you must be registered for eFiling. A client cannot register for eFiling solely for purposes of applying for a customs client code and / or other customs and excise facilities.



- Q: Can a natural person cite a name in the application by which he/she would like to be known, even though the name is not a registered legal entity? For example, ZA citizen Mary Koekemoer applies for registration as an importer under the name "Mary's Biscuits" without the latter being registered with the Registrar of Companies?
- A: For an individual registering on RLA, the name and surname of the individual will be used. For a company, the registration must first be completed with the Registrar of Companies. Then the client can register at SARS for Customs purposes. RLA records the registered name of the company as registered at the Registrar of Companies, but does allow for capturing of additional "Trading As" name(s) for Customs purposes.
- Q: Can you, during your webinar, explain the difference in the eFiling process that must be followed for a company (legal entity) versus a natural person?
- A: The eFiling process for a company and natural person is the same. The only additional requirement is for an individual to change their eFiling profile from "Individual" to "Organisation" first. The entity type will remain an individual/company but the eFiling profile change to "Organisation" is only a system setting.



- Q: As a customs consultant, it is very difficult to get access to the client's eFiling profile from the tax practitioner. Has SARS created a similar profile for customs consultants without having to request access from the tax practitioner?
- A: For Release 1 and 2 of the Registration and Licensing roll-out, the focus was placed on individuals and companies to register on their own behalf. The fact that eFiling enables this is an added benefit, but not yet the Customs representative model we foresee for the future. We are therefore not actively promoting it yet. It will soon be possible to register for Customs on behalf of a client without claiming the Income Tax number.



### Q & A:

- Q: The turnaround time (TAT) for import & export codes is five days on a manual process. Currently with RLA, the TAT can be anything from 15-45 days, will this TAT be improved to less than 5 days? I would think that moving to an online platform results in a shorter TAT.
- A: SARS acknowledges that TAT's are being exceeded. The following factors have contributed to the current situation:
  - a) Covid-19 challenges in terms of remote operations;
  - A new system resulting in a steep learning curve from internal SARS staff and Trade;
  - c) High volumes of applications.

Please note that the Customs Registration and Licensing team is working on initiatives that will result in incremental improvement of TAT's.



- Q: With the manual process, I submitted import & export applications jointly and received a code simultaneously. With RLA, we can only submit one application at a time. This is time wastage for the client. Will RLA permit the submission of both import & export applications simultaneously?
- A: The first client type application must be submitted and approved. Thereafter, multiple client type applications can be submitted concurrently.
- Q: When will online submissions of other types of licencing and registrations be implemented. e.g. bond store, rebates, FICA, deferments, etc?
- A: Additional client types will be added in the next release(s) which will include the licensing types. Client types implemented in Release 1 were based on application volumes received. Further client types added to RLA will be prioritised based on application volumes. Dates for further releases will be communicated.



# Closure



### SARS eFiling for quick and easy Customs registrations

Go to www.sars.gov.za > Customs and Excise > New Customs Legislation Update > RLA for more info





# **Additional Information**



### SARS eFiling for quick and easy Customs registrations

Go to www.sars.gov.za > Customs and Excise > New Customs Legislation Update > RLA for more info







SARS eFiling for quick and easy Customs registrations Go to www.sars.gov.za > Customs and Excise > New Customs Legislation Update > RLA for more info



# Navigating to the RLA Webpage



# Navigating to the RLA Webpage





# Navigating to the RLA Webpage



Scroll down the page, and click on "Registration, Licensing and Accreditation" on the Customs menu

on the left side



# Navigating to the RLA Webpage

Home   About Us   Types of tax   Legal Co	unsel   Contact Us   Tax Rates			Search	this site	Search
V SARS						
Individuals $\checkmark$	Businesses and Employers $\vee$	Tax Practitioner	rs ∨		Customs and Excise	v
SARS Home > Client Segments > Customs and	Excise > Registration, Licensing and Accreditatio	n				
RLA project Accreditation APDF     Drawback Registration EDI Exp     Special Economic Zones Temporar	<ul> <li>Clearing Agents Customs Storage Worters Importers Rebate User Reg y Storage</li> </ul>	/arehouse ■ Deferments ■ [ istered Agent ■ Remover of (	Depots Goods	Y	SARS CELL	NG
REGISTRATION AND	LICENSING			0	Login	
For more information on the new Registration What's New ?	n, Licensing and Accredita on (RLA) system,	click here.		Ø	Register Now	
<ul> <li>29 October 2020 - FAQs: Customs Re</li> <li>4 May 2020 - Various DA 185 / DA 8 for</li> </ul>	gistration, Licensing and Accreditation (RLA) ms were updated when the Rules to the Custom:	) s and Excise Act, 1964 were ame	nded on 24	$\oslash$	Forgot Password?	
April 2020. This allowed for the electron forms. • 17 April 2020 - Updated Letter to Trad	ic submission of applications for registration and e: Update on the new Registration, Licensing	licensing. Please click here for th and Accreditation (RLA) syste	e amended	1	Forgot Username?	
20 March 2020 - Registration of Cargo	o reporter					
This week SARS announced that it is ta distancing and limiting the number of pe instead of couriering their registration do	king measures to ensure the safety of its staff an ople visiting SARS offices. As a result, if Custom ocuments or handing them in at SARS head offic	d clients, including encouraging s is clients wish to register as a car e in Pretoria, they are asked to so	social go reporter, can them	•	e@syFile	
and mail them to NLegodi@sars.gov.za. For queries, you can call 012-422 8388.					FIND A PUBLICATIO	ол
Registration and licensing						
Before goods can be imported or exported, a nu SARS may require that you register in terms of S	mber of steps need to take place. If you want to Section 59A and / or get a license in terms of Sec	perform any Customs related acti ction 60.	ivities,		🧮 FIND A FORM	
The person who must or may apply for registrati	on and licensing:					
Any natural person, juristic person, Association, principals not located in South Africa may registe or export goods in terms of the provisions of Rul	partnership, Executor of an estate, Trustee, Orga er and / or license to perform any act / activity reg e 15.01.	an of the State, Institution includir gulated by the Act, except person	ng foreign who import		😬 FIND AN FAQ	
The Commissioner may impose conditions that	relate to:					
The protection of potential tax revenue of controlled by the licensee in terms of the The inspection of such goods by Custor Assistance that the licensee must provit Compliance by the licensee with this Act	on goods received, stored, handled, transported ( licence; ns Officers; le to Customs Officers to detained, seized or cor t or a tax levying Act in relation to such goods.	or in any way dealt with, manage	d or			
The Commissioner may also require an applicar	t to furnish security at any time, see Bonds exter	rnal policy.				

A link to the new "RLA webpage" is available. Click on the words indicating "Click here" highlighted

in blue text



# The RLA Webpage

### What is New?

me   About Us   Types of tax   Legal Co	ounsel   Contact Us   Tax Rates		Search	this site	Sear
SARS					
V JARS					
Individuals 🗸	Businesses and Employers ${\scriptstyle\checkmark}$	Tax Practitioners 🗟		Customs and Excise	
RS Home > Client Segments > Customs and	Excise > Registration, Licensing and Accreditati	on > RLA			
RLA project Accreditation APD     Drawback Registration EDI Exp     Special Economic Zones Tempora	P ■ Clearing Agents ■ Customs Storage V porters ■ Importers ■ Rebate User ■ Reg ry Storage	Varehouse Deferments Depots istered Agent Remover of Goods	Y		NG
hat's New?			0	Login	
29 October 2020 - FAQs: Customs Reg	gistration, Licensing and Accreditation (RLA)				
<ul> <li>4 May 2020 - Various DA 185 / DA 8 fo April 2020. This allowed for the electron forms.</li> </ul>	rms were updated when the Rules to the Custom nic submission of applications for registration and	s and Excise Act, 1964 were amended on 24 licensing. Please click here for the amended	Ø	Register Now	
24 April 2020 - Registration Licensing a	and Designation: External Policy				
20 April 2020 - FAQs: Customs Registr	ation, Licensing and Accreditation (RLA)		$\oslash$	Forgot Password?	
17 April 2020 - Updated Letter to Trade	: Update on the new Registration, Licensing and	Accreditation (RLA) system			
<ul> <li>16 April 2020 - NCAP RLA: Accessing</li> </ul>	RLA via eFiling		1	Forgot Username?	
<ul> <li>16 April 2020 - Customs Registration, I</li> </ul>	icensing and Accreditation (RLA) Quick Guide			:	
12 March 2020 - Update on Registratio	n, Licensing and Accreditation (RLA)	_	Ē	e@svFile	
<ul> <li>4 March 2020 - The new Registration, from 20 April 2020. Watch this space f</li> </ul>	Licensing and Accreditation (RLA) system will or more information.	I go live on eFiling and in Customs branches			
10 September 2019 - RLA External Tra	der Roadshow presentation		-		ON
August 2019 - RLA update: Implementa	ation date postponed			FIND A FOBLICATION	
RLA				🧮 FIND A FORM	
gistration, Licensing and Accreditation (RLA) the management of registration/licensing ap provisions of the Customs and Excles Act, 14 (date of implementation still to be determi lease 1 of RLA will cover 45 client types (pre sistration/licensing/reporting via eFiliping. The	), which is part of the New Customs Acts Program plications. The new electronic registration/licensi to 64 of 1964. This will allow for easier transition ned). dominantly importers and Exporters) who will be impacted client twors will also be able to have an electronic statement of the transition of the statement of the stat	Inter (NCAP), is the new electronic platform ng process will now be implemented under into the Customs Control and Duty Acts of able to submit NEW applications for nplications captured the Customs staff at their		😬 FIND AN FAQ	

The new RLA webpage contains the following important documents:

- 10 Sep 2019 RLA External Trade Roadshow Presentation
- 16 April 2020 RLA Quick guide
- 16 April 2020 Access RLA via eFiling
- 24 April 2020 RLA Policy
- 29 Oct 2020 FAQ's



# The RLA Webpage

### **Important documents**

		🛃 FIND A FORM
tegistration, Licensing and Accreditation (RLA), which is part of the N or the management of registration/licensing applications. The new ele he provisions of the Customs and Excise Act, no 64 of 1964. This will [014] (doth of implementation still the determined).	New Customs Acts Programme (NCAP), is the new electronic platform ectronic registration/licensing process will now be implemented under allow for easier transition into the Customs Control and Duty Acts of	
Release 1 of RLA will cover 45 client types (predominantly Importers a gistration/licensing/reporting via eFiling. The impacted client types ' referred Customs branch.	and Exporters) who will be able to submit NEW applications for will also be able to have applications captured by Customs staff at their	😁 FIND AN FAQ
Vhen is the implementation?		
The introduction of eFiling as a new registration channel for the 45 clic branch submissions for the affected client types will be implemented of customs offices, click here.	ent types mentioned above is expected to go live on 20 April 2020. on the same date at Customs offices around the country. For a full list of	
Vho is impacted and what steps must I take?		
for the first release, 45 client types will be able to submit using the ne st of the affected client types for Release 1.	ew electronic registration system for new applications. Click here for a	
Client types that are not impacted will continue to submit their applicat rocess at Customs branches.	tions for registration/licensing/reporting according to the current	
existing Customs clients can therefore continue trading and will not be ypes) will be processed on the new system until further notice.	e affected. Only new client type applications (for the 45 listed client	
n due course, existing clients will be notified when they should move SARS with updated information.	over to the new system. This process will require a client to provide	
f you have any questions about RLA, feel free to mail them to NewCu	ustomsActs@sars.gov.za.	
See a list of DLA EAOs		
	_	
Top Publications		
Registration Licensing and Designation		
Relationship Management		
How to Register for eFiling and Manage Your User Profile		
<ul> <li>How to Register for eFiling and Manage Your User Profile</li> <li>RLA eFiling user guide</li> </ul>		

Scrolling to the bottom of the page, there are links to the following important documents:

- Registration, Licensing and Accreditation Policy
- Relationship Management User Manual
- eFiling External Guide
- RLA User Manual



Thank you Re a leboha Re a leboga Ndza Khensa Dankie Ndi a livhuwa Ngiyabonga Enkosi Ngiyathokoza

