

## RFP 31/2022: PROVISION OF SHORT-TERM INSURANCE BROKERAGE SERVICES

## **Question & Answers**

Closing Date: 30 January 2023 at 11:00

#	Question	Answer
1.	Does the Professional Indemnity Cover have to be	SARS requires that the R 150 million Professional Indemnity
	in force or will a letter of intent be sufficient?	Cover be in force by the closing date of the tender. SARS will
		not accept a letter of intent.
2.	Who is the incumbent service provider?	Marsh (Pty) Ltd
3.	Are digital signatures allowed on CVs?	Yes, digital signatures are acceptable.
4.	Will you be having a public opening or adjudication	SARS does not conduct public opening or adjudication of bids.
	of your bids?	The bid opening register will be uploaded on the SARS
		website and once the tender is awarded the results will be
		published on the SARS website and eTender.
5.	Will there be a second round of presentations?	No. There is only one date for the briefing session
		presentation
6.	May we provide Client Reference Letters that are	The reference letter should reflect all information required on
	not per Annexure F, but rather in a client's own	the Customer Reference and Service Satisfaction Survey
	words? Clients usually issue us with one standard	annexure. It is important to keep to the structure of the
	letter per year and not for every tender we respond	aforementioned annexure, for ease of evaluation.
	to. Per the reference letters, the clients usually	it is important to have standard information so as to be able to
	invite the tender issuer to contact them directly for	compare the bids equally
	an elaboration of our services.	
7.	What is your renewal date?	01 July
8.	Is the appointed broker required to visit any or all	It is not a SARS requirement to conduct site visits, however
	of your sites annually?	the current broker picked a sample and conducted site visits
		on those picked.
9.	Please advise where your self-insurance vehicle	SARS manages the self-insurance vehicle fund itself. We do
	(indicated value of R4,5m for motor and R3,75m	however provide the broker with the information because we
	for laptops) is housed (Guardrisk/Centriq etc.).	load all the claims on the system.
	Does the appointed broker need to manage this	
	fund on your behalf?	
10.	Can you please provide us the presentation as it	The briefing session presentation will be uploaded on the
	nicely summarises the requirements?	SARS website on or before 20 January 2023.
General and Important		
11.	Bidders must carefully read the RFP document and its annexures	
12.	Bidders are advised to regularly visit the SARS website for any up-dates.	