



South African Revenue Service

IT3 Certificate Information (IT3-01)

Certificates Details ^

IT3(b) – Income from Investments, Property Rights, Royalties and/or Withholding Tax on Interest

IT3(c) – Certificate of income in respect of the disposal of unit trust or other financial instruments

IT3(e) – Income from Purchases / Sales / Shipments of Livestock / Produce / Timber / Ores / Minerals / Precious Stones or bonuses Paid / Accrued to Members of Co-Operative Companies or Societies

IT3(s) – Tax Free Investment

How many certificates do you want to submit? (Limited to 20)

Submitting Entity ^

Year of Assessment

Period Start Date (CCYY-MM-DD)

Period End Date (CCYY-MM-DD)

Regulator Designation

Nature of Person

Registration No.

Regulator Registration Number

Registered Name

Taxpayer Ref No.

Trading Name

Universal Branch Code

Contact Person ^

Names

Surname

Bus Tel No. 1

Bus Tel No. 2

Cell No.

Contact Email

Postal Address

Postal Code

Physical Address



Unit No. Complex (if applicable)

Street No. Street / Farm Name

Suburb / District

City/Town Postal Code

Postal Address



Postal Code

IT3(b) Account Holder Financial Details Excluding Withholding Tax on Interest



Unique No. Record status: Correction Deletion

I3B Unique No.

Account No. Account Type

Sharia Indicator Yes No Unknown

Joint Account Yes No Unknown

R Opening Balance Account Start Date (CCYY-MM-DD)

R Closing Balance Account Start Date (CCYY-MM-DD)

IT3(b)

Credits

R March

R April

R May

R June

R July

R August

R September

R October

R November

R December

R January

R February

Debits

R March

R April

R May

R June

R July

R August

R September

R October

R November

R December

R January

R February

Income and Payments

Nature of Income - Source Code

R Total income accrued

R Foreign Tax paid

Do you want to add another Source Code?

Y N

Do you want to add an additional Account?

Y N

IT3(b)

IT3(b)

